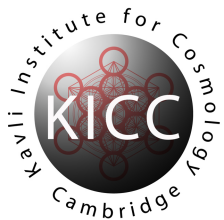
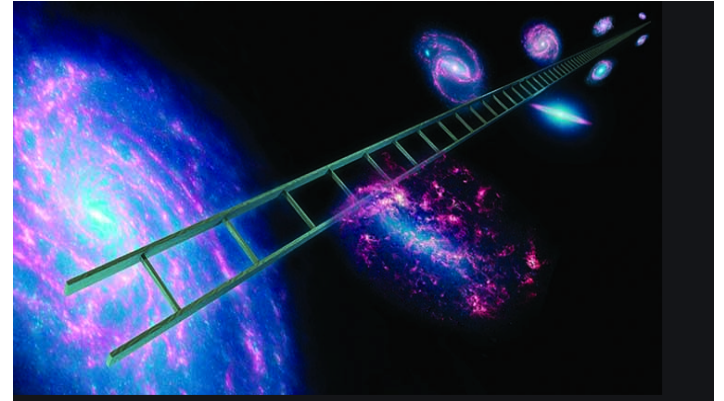
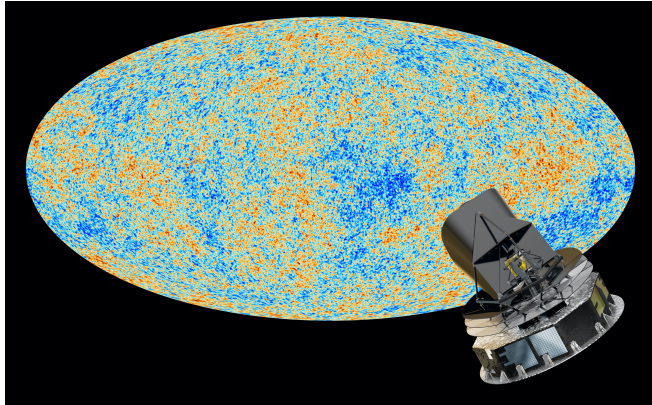
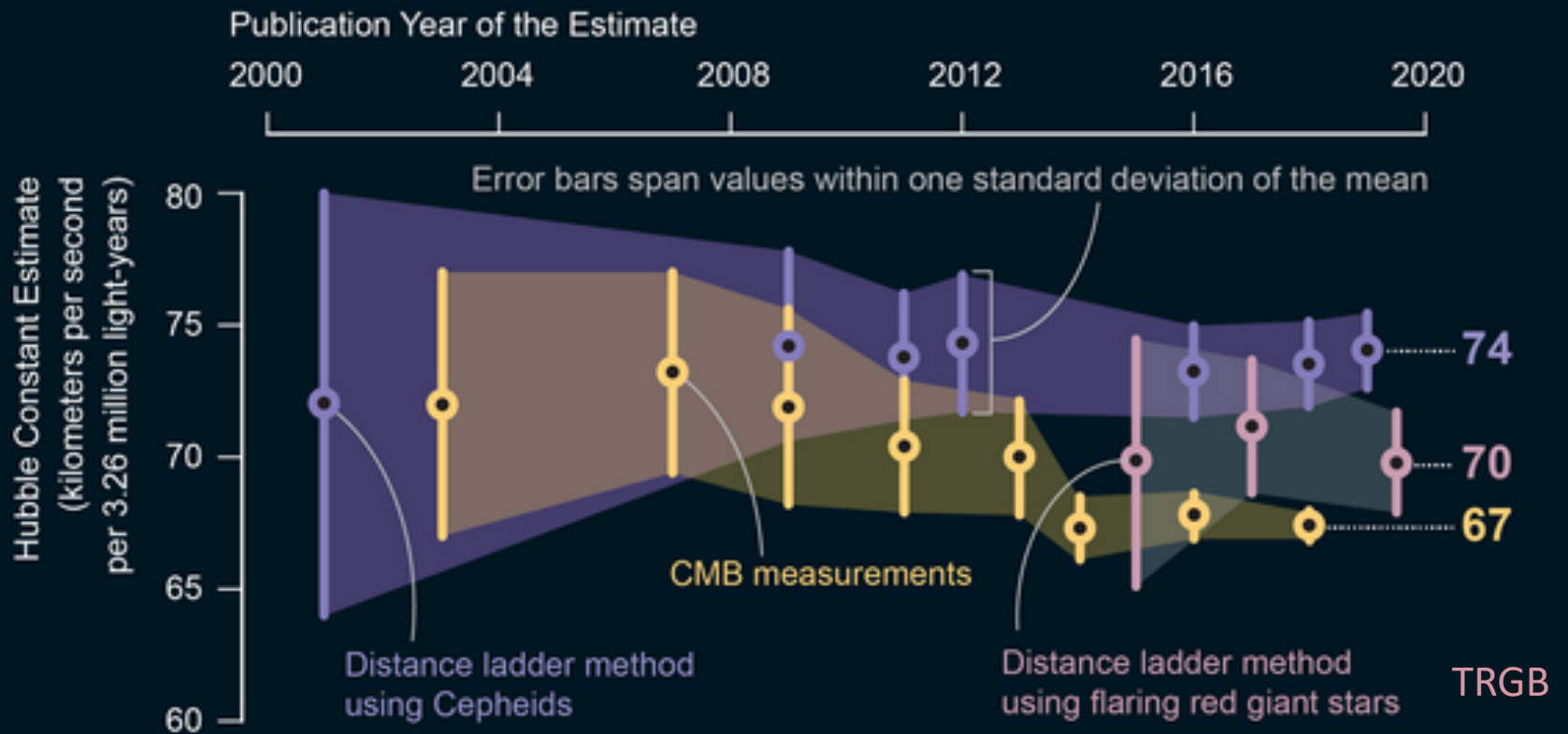


# The $H_0$ tension



George Efstathiou, Kavli Institute for Cosmology, Cambridge



# $H_0$ tension

Riess et al (2019):

$$H_0 = 74.03 \pm 1.42 \text{ km/s/Mpc}$$

(1.9% measurement)

Planck (2019):

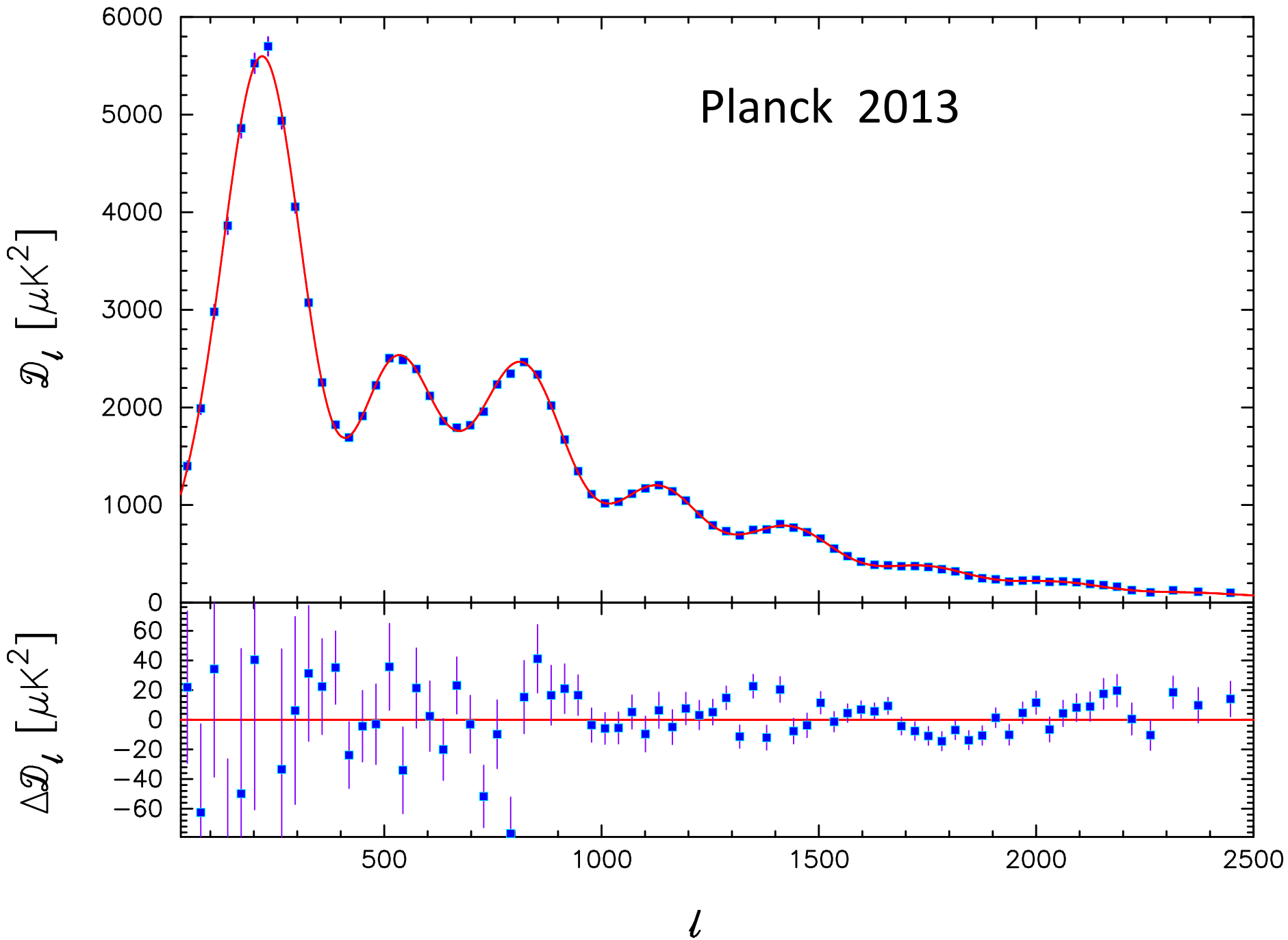
$$H_0 = 67.44 \pm 0.58 \text{ km/s/Mpc}$$

(0.9% measurement)

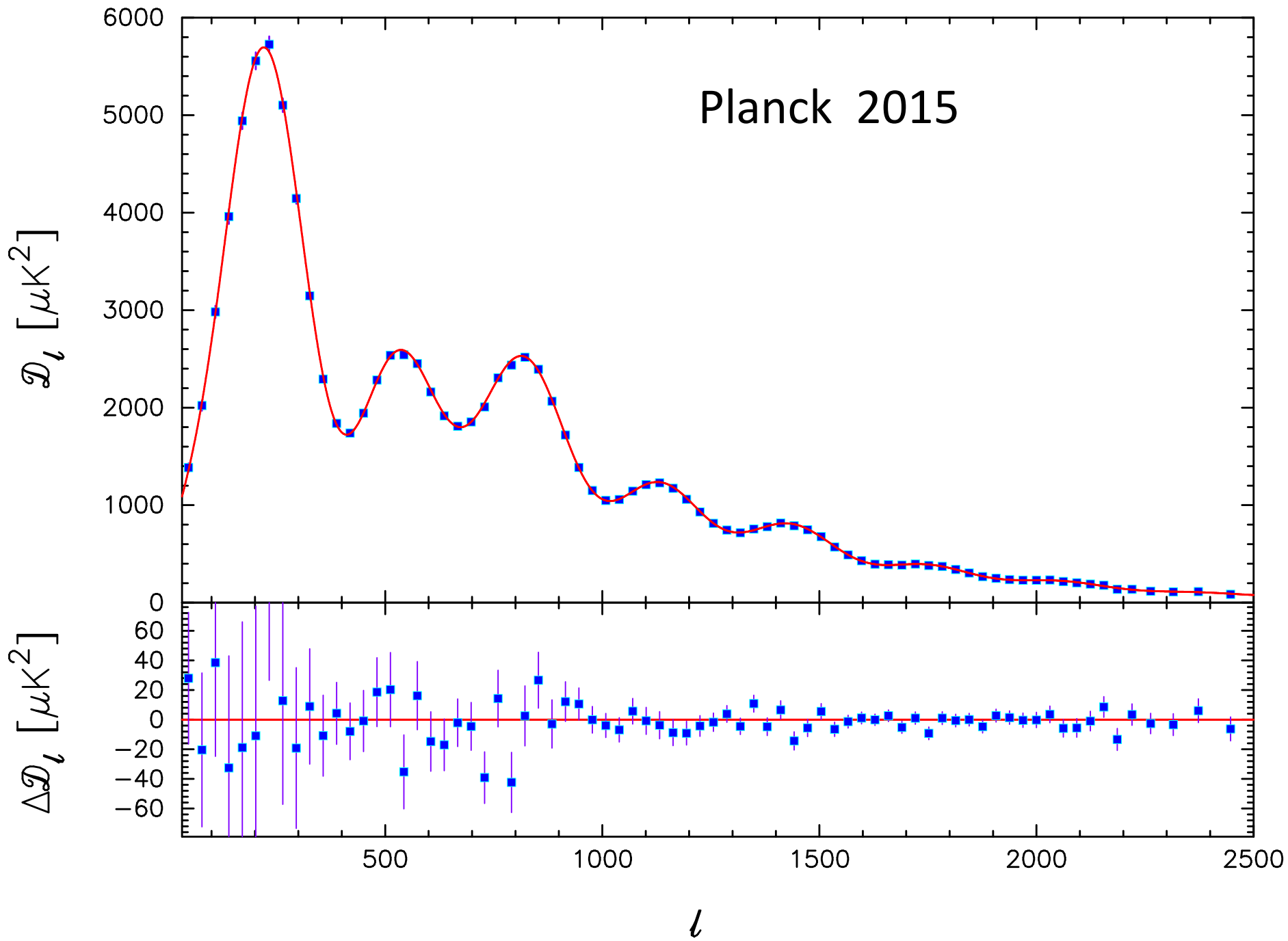
Discrepant by  $6.59 \text{ km/s/Mpc}$   
( $\approx 10\%$  discrepancy, or  $4.3\sigma$ )

As Adam Riess emphasises *this is not a small discrepancy.*

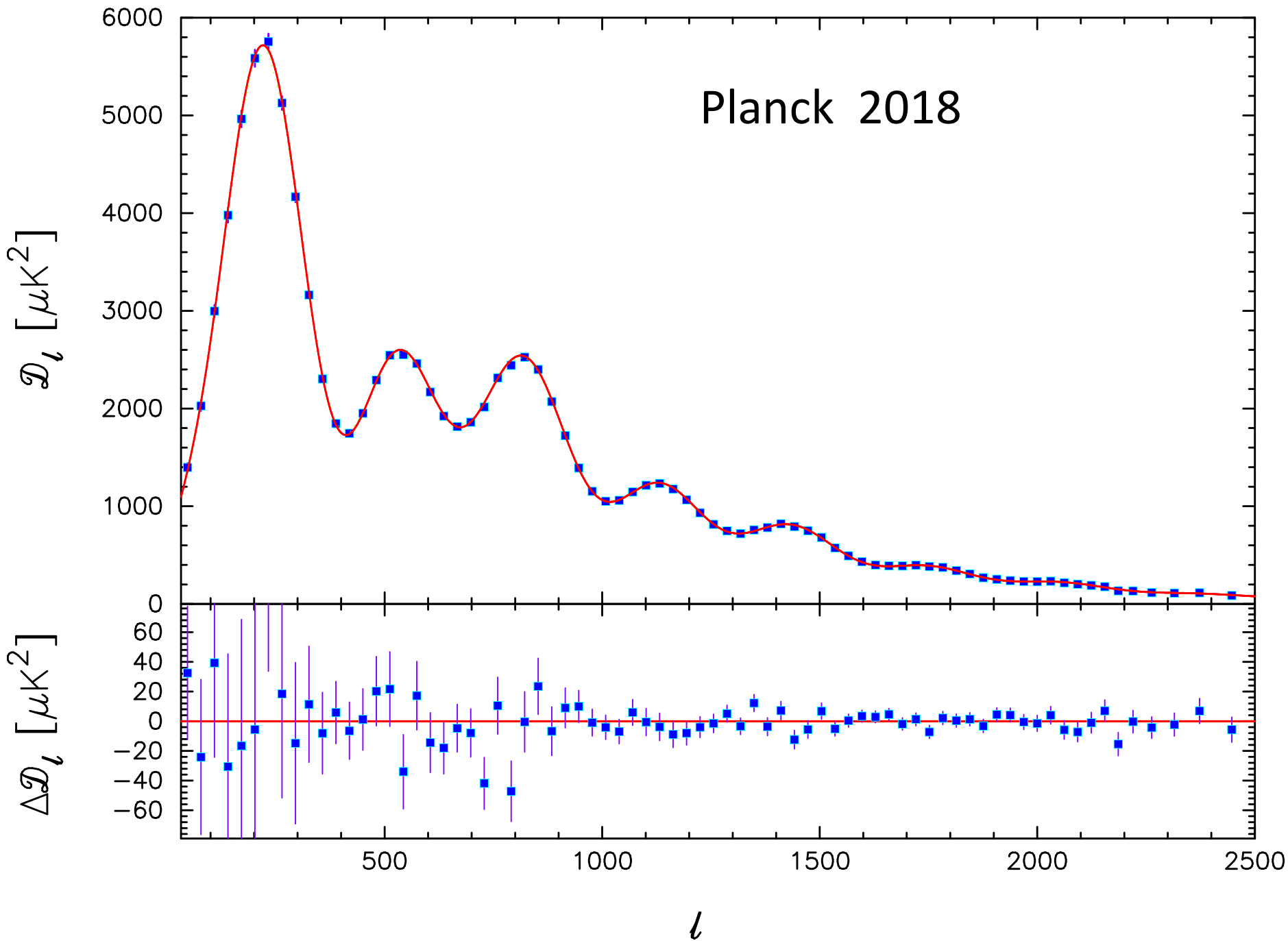
Planck 2013



Planck 2015

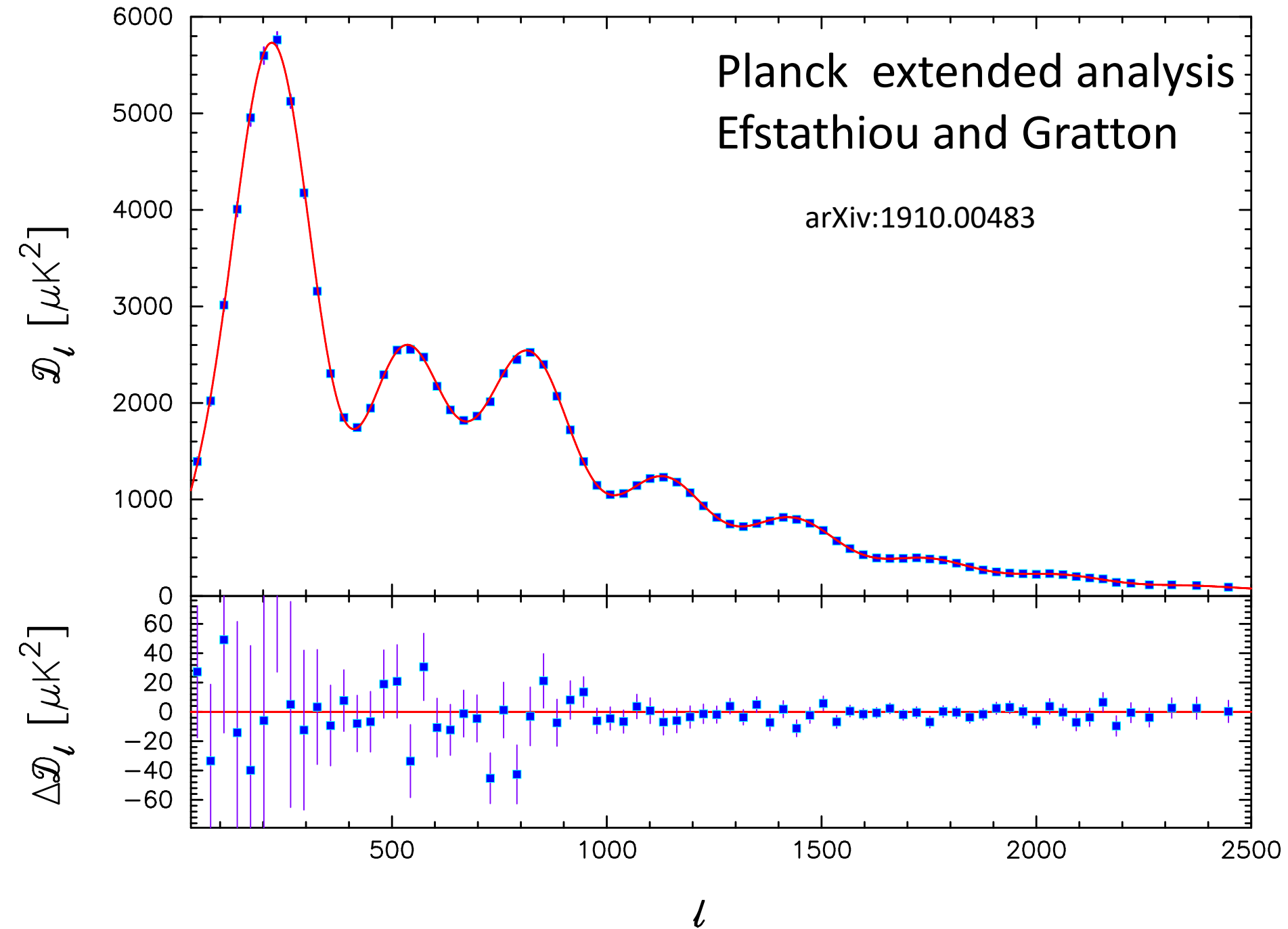


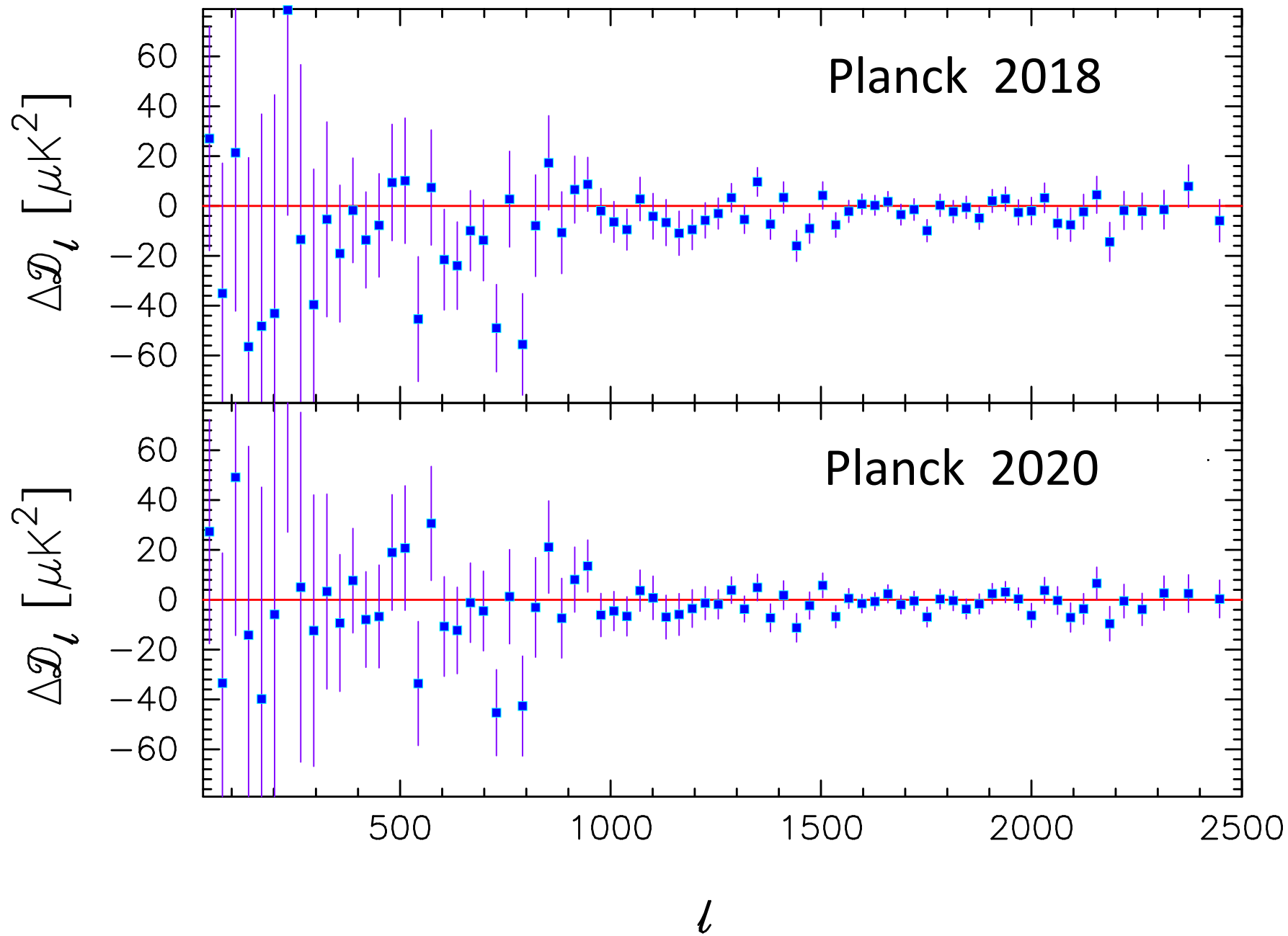
Planck 2018



# Planck extended analysis Efstathiou and Gratton

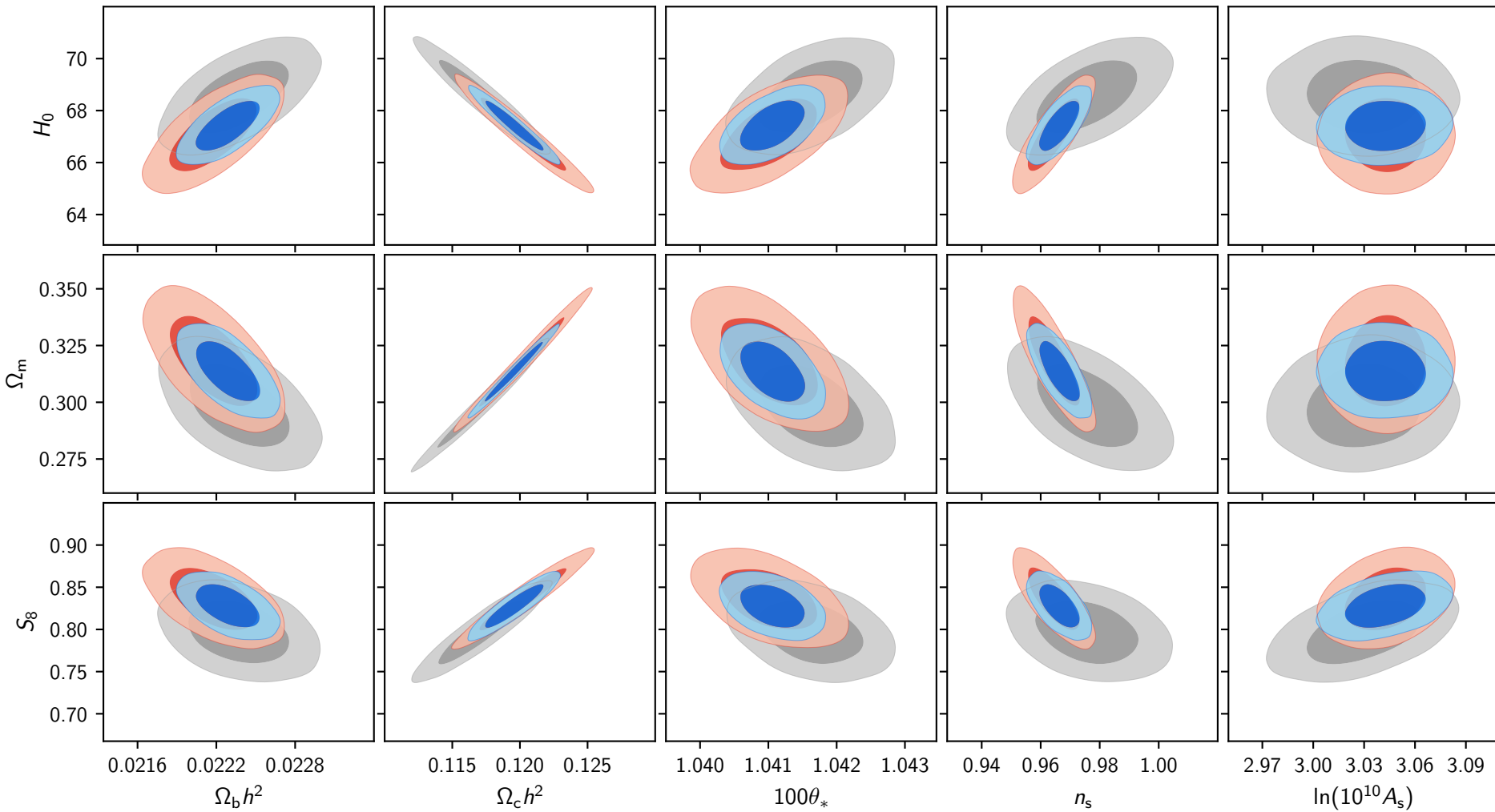
arXiv:1910.00483



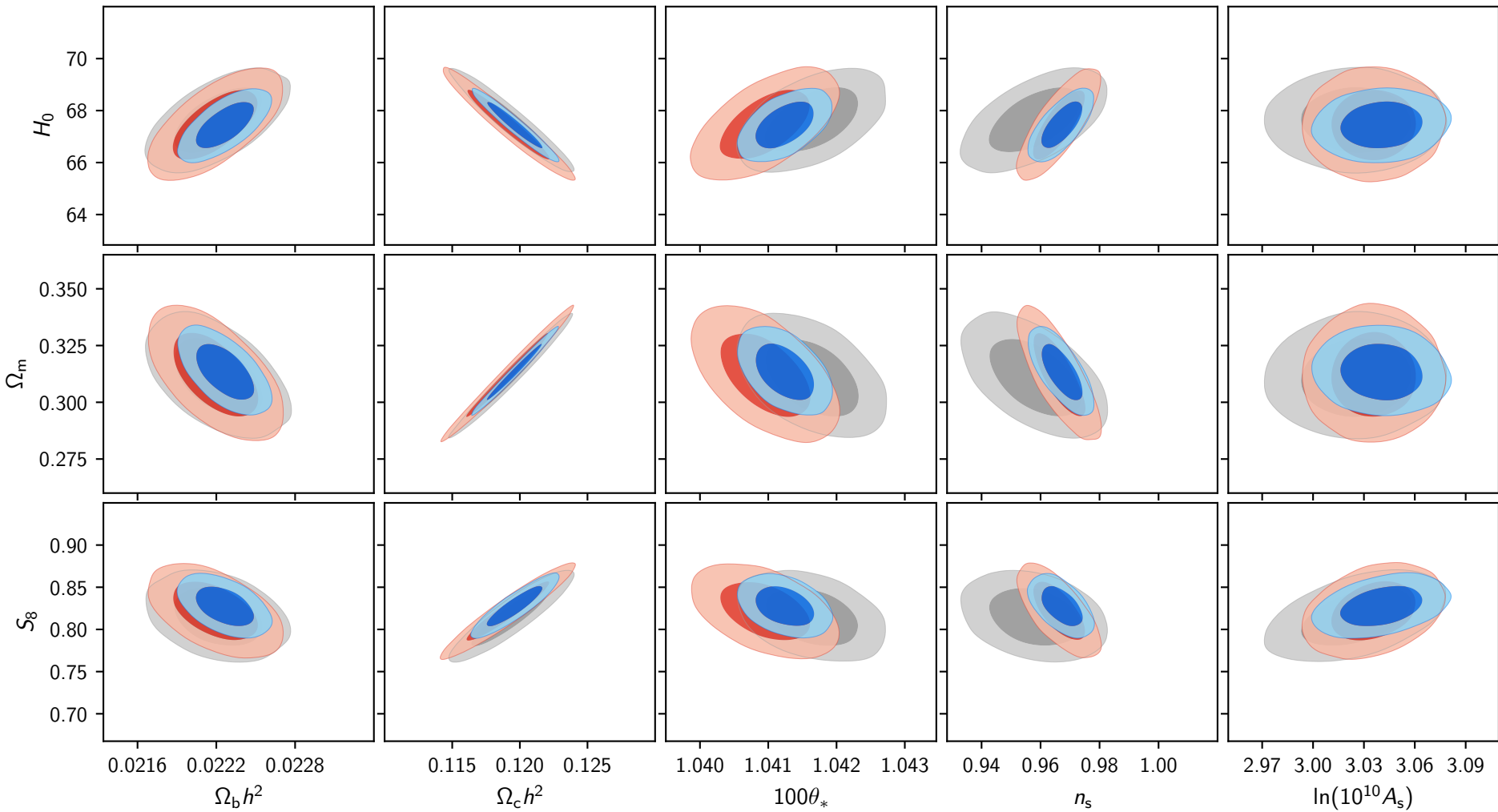




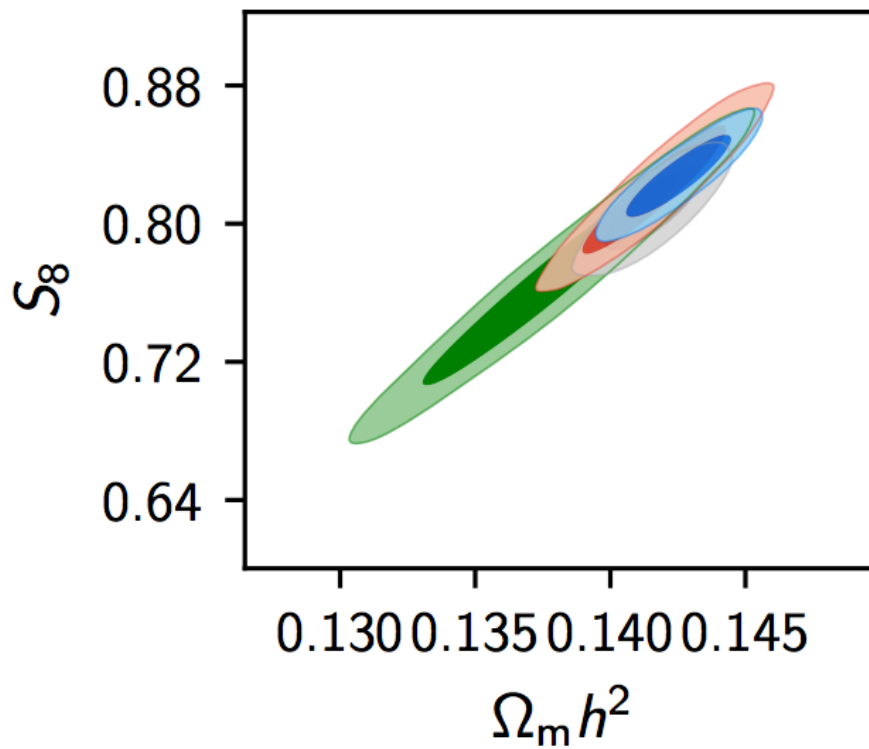
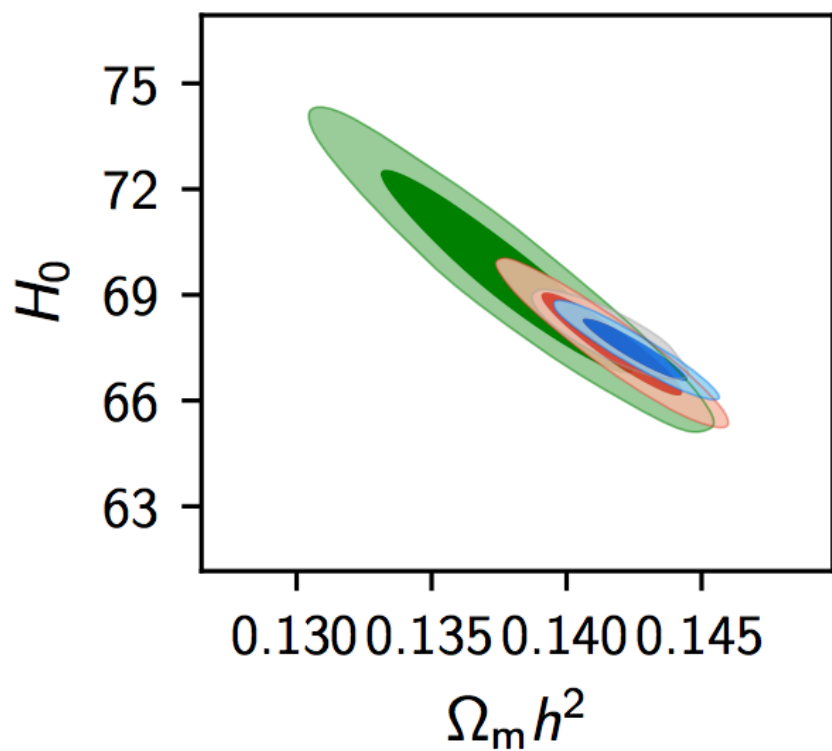
■ 12.1HM TE    ■ 12.1HM TT    ■ 12.1HM TTTEEE



■ 12.5HMcl TE    ■ 12.5HMcl TT    ■ 12.5HMcl TTTEEE



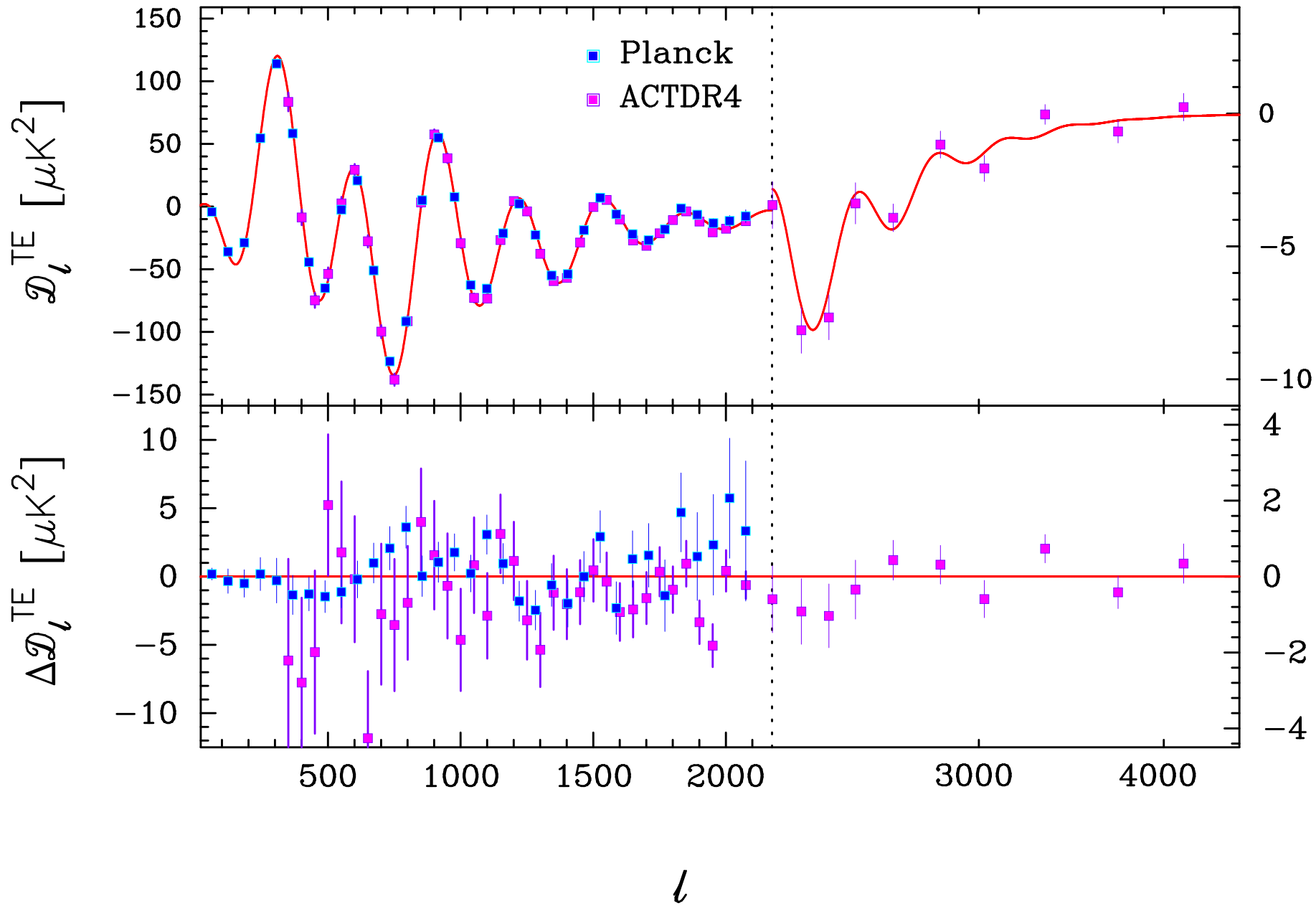
■ 2-800 TT    ■ TE+BAO    ■ 2-800 TTTEEE    ■ 2-2500 TTTEEE

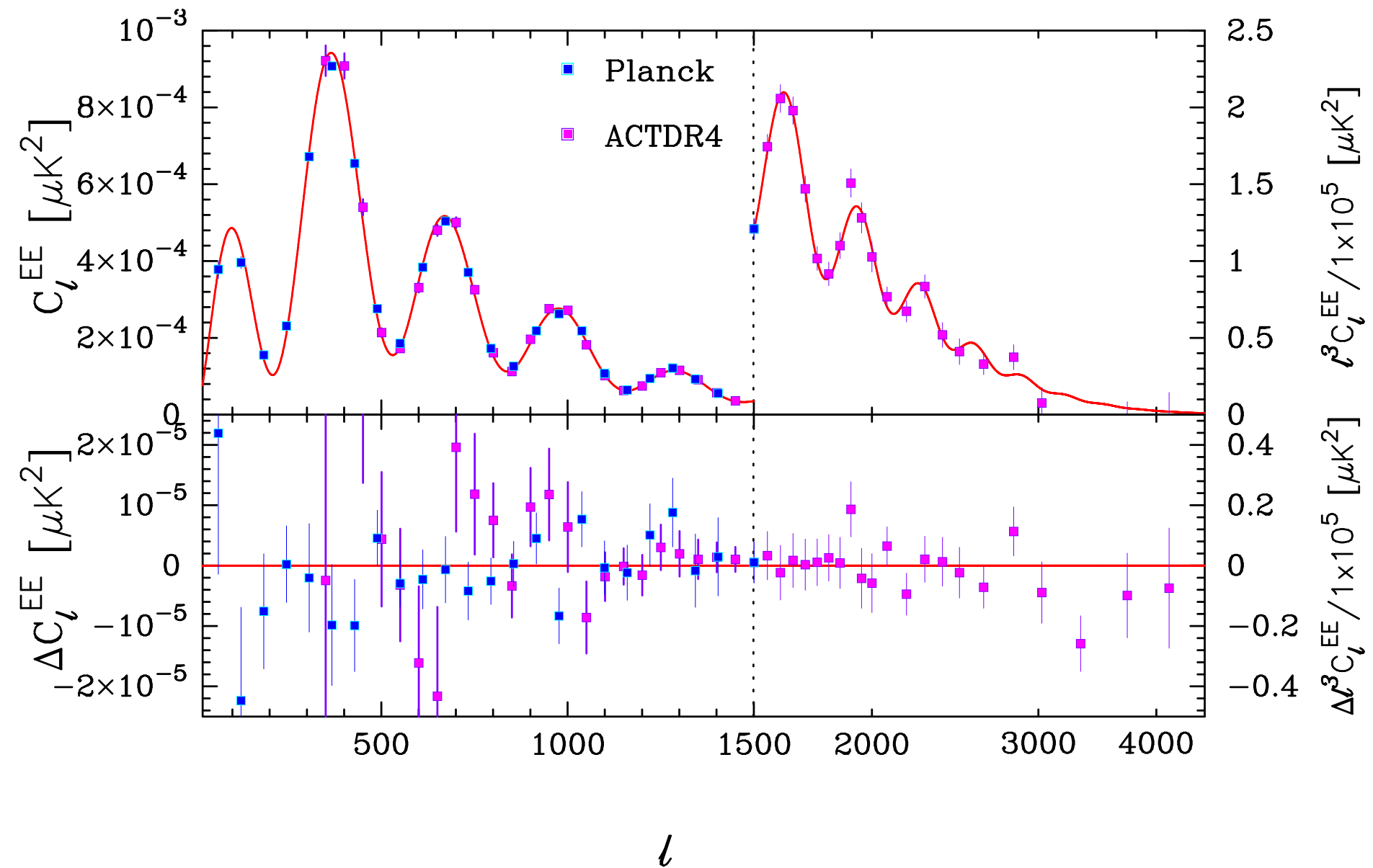


## $H_0$ in extensions to $\Lambda$ CDM

Model	Planck TTTEEE	Planck TTTEEE+BAO
$\Lambda$ CDM	$67.44 \pm 0.58$	$67.69 \pm 0.42$
$\Lambda$ CDM+ $m_\nu$	$66.8 \pm 1.2$	$67.8 \pm 0.6$
$\Lambda$ CDM+ $N_\nu$	$66.4 \pm 1.6$	$67.4 \pm 1.2$
$\Lambda$ CDM+ $m_\nu + N_\nu$	$66.1^{+1.9}_{-1.6}$	$67.5 \pm 1.2$
$\Lambda$ CDM+ $m_{\text{str}} + N_\nu$	$67.1 \pm 0.7$	$67.89^{+0.45}_{-0.69}$
$\Lambda$ CDM+ $\Omega_k$	$56 \pm 4$	$67.9 \pm 0.7$
$\Lambda$ CDM+ $w_0 + w_a$	—	$64.9 \pm 2.1$
$\Lambda$ CDM+ $n_{\text{run}}$	$67.25 \pm 0.60$	$67.66 \pm 0.45$

There is not even a *hint* of movement towards the SHOES value of  $H_0$

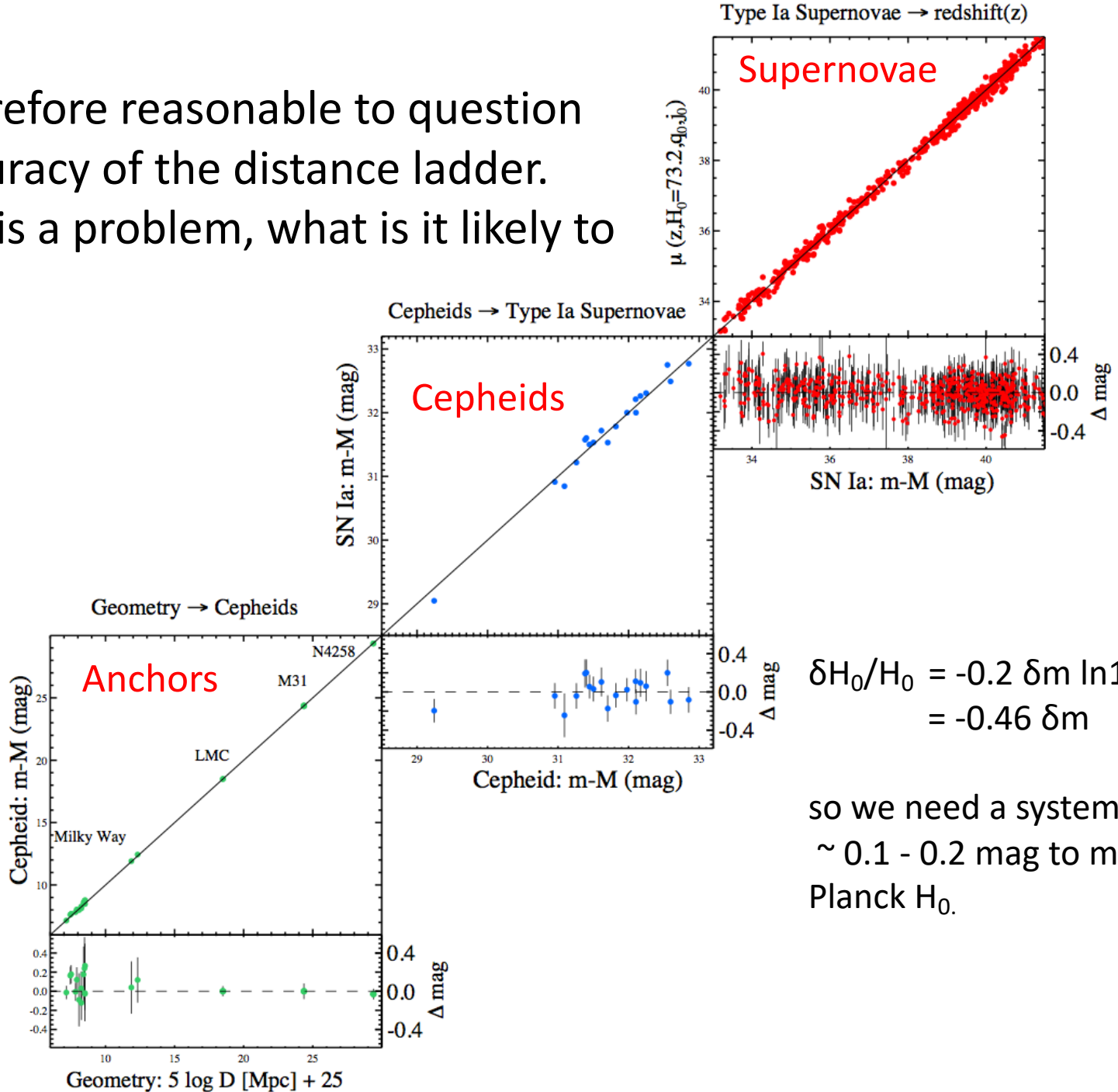




# Summary (part I)

- ❑ The CMB results for base  $\Lambda$ CDM are *totally* secure
- ❑ *No evidence for any new physics* from CMB including high multipole polarization spectra observed by ACT
- ❑ Inverse distance ladder (supernovae+BAO) gives low  $H_0$  ( $68 \pm 1 \text{ km s}^{-1} \text{ Mpc}^{-1}$ ) *independent of nature of dark energy, dark matter and their interactions. No evidence for any new physics at late times.*
- ❑ Recent LUNA results on  $d(p, \gamma)^3\text{He}$  reaction rate improve consistency between Planck, big bang nucleosynthesis and observed deuterium abundance. *No evidence for any new physics at early times.*

It is therefore reasonable to question the accuracy of the distance ladder. If there is a problem, what is it likely to be?



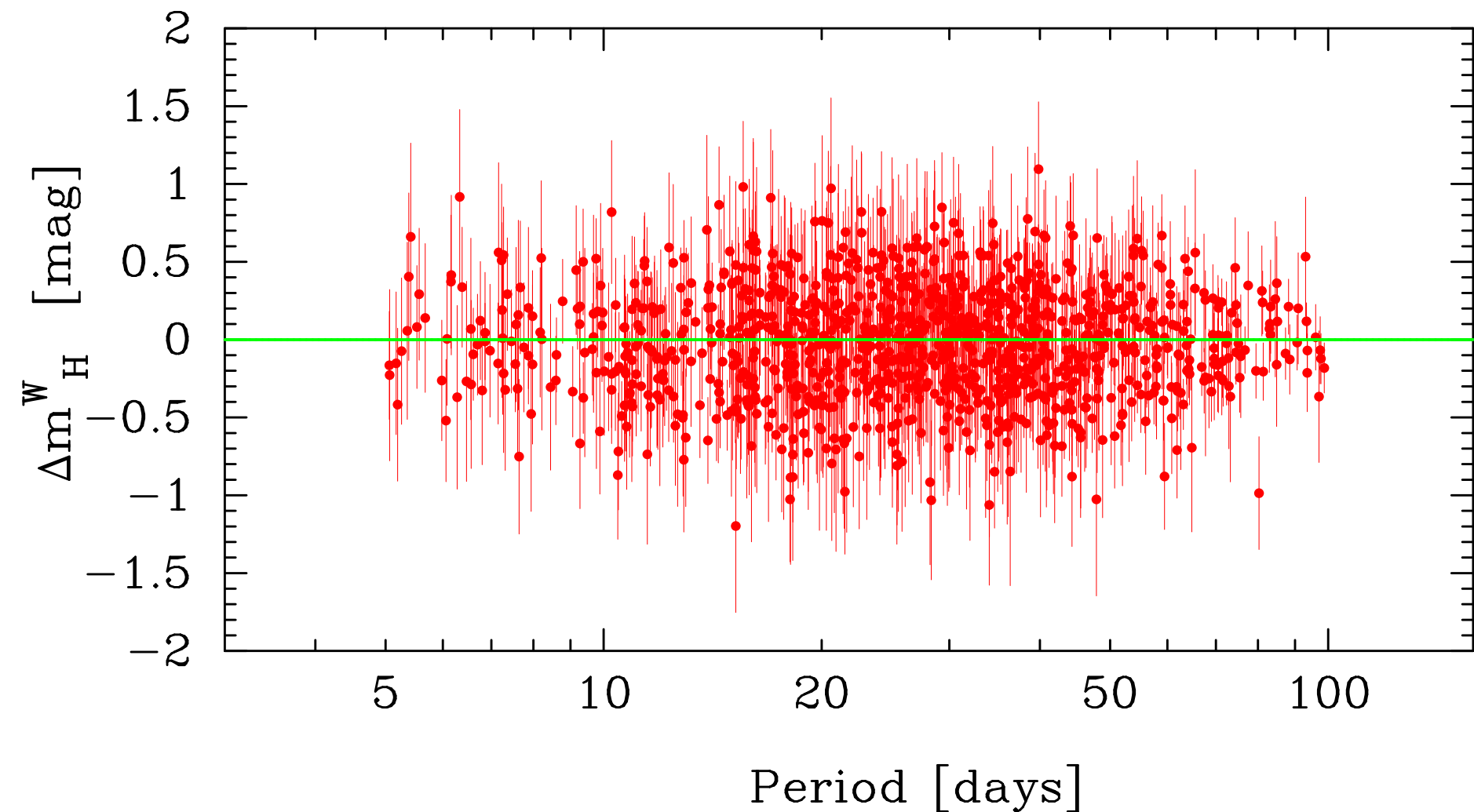
$$\begin{aligned} \delta H_0 / H_0 &= -0.2 \delta m \ln 10 \\ &= -0.46 \delta m \end{aligned}$$

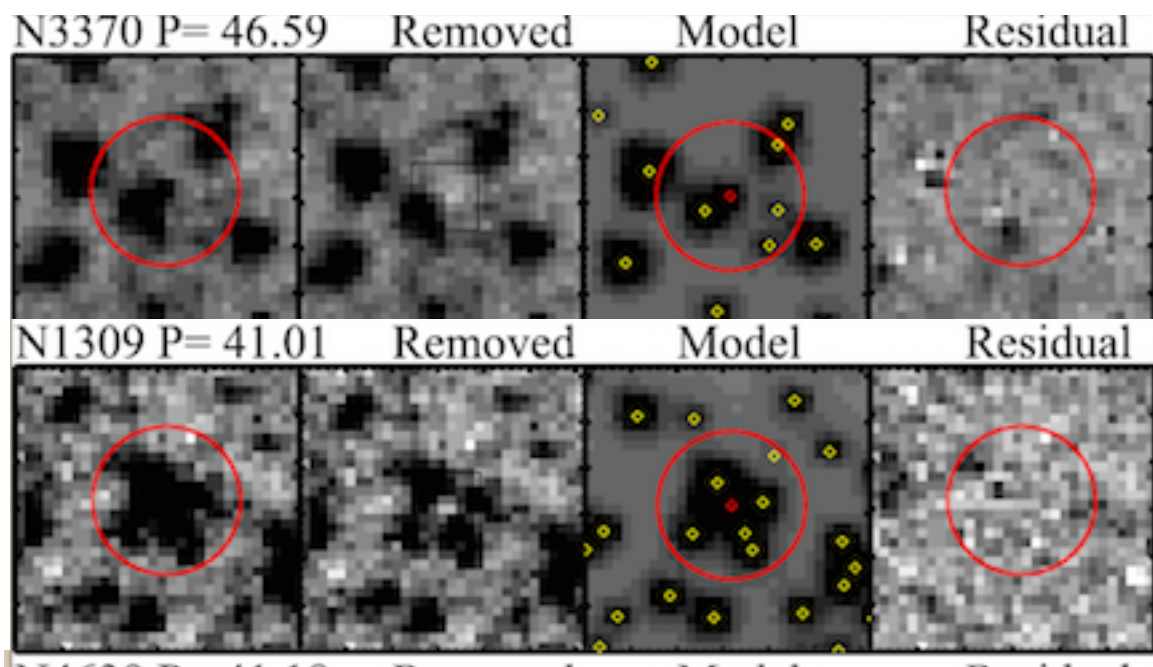
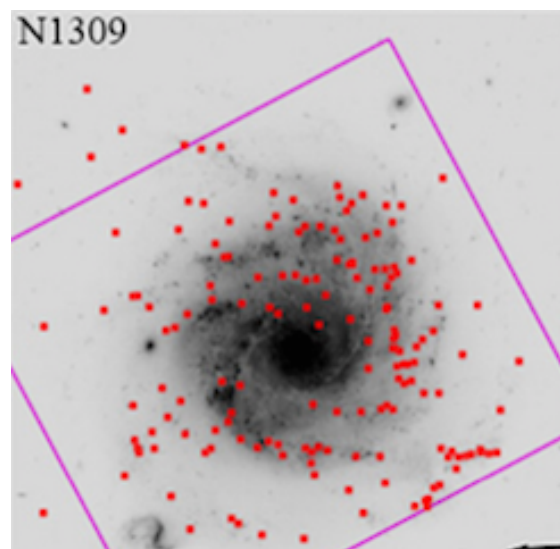
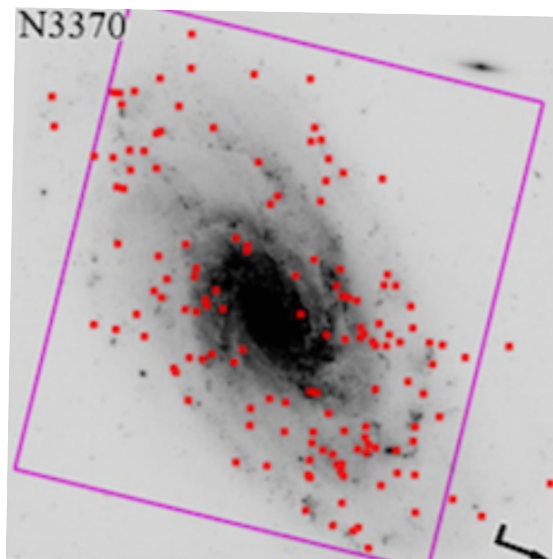
so we need a systematic of  $\sim 0.1 - 0.2$  mag to match the Planck  $H_0$ .



$$m_H^W = m_H - 0.41(V - I)$$

$$m_H^W = a + b \log_{10} \left[ \frac{P}{10 \text{ days}} \right] + Z \log_{10} (O/H)$$





## Problems with the distance anchors:

Geometric distance (20 detached eclipsing binaries) to LMC:

$$\mu_{\text{LMC}} = 18.477 \pm 0.026 \text{ mag} \quad (\text{Pietrzynski et al 2019}) \quad (1)$$

Geometric distance to maser galaxy NGC4258:

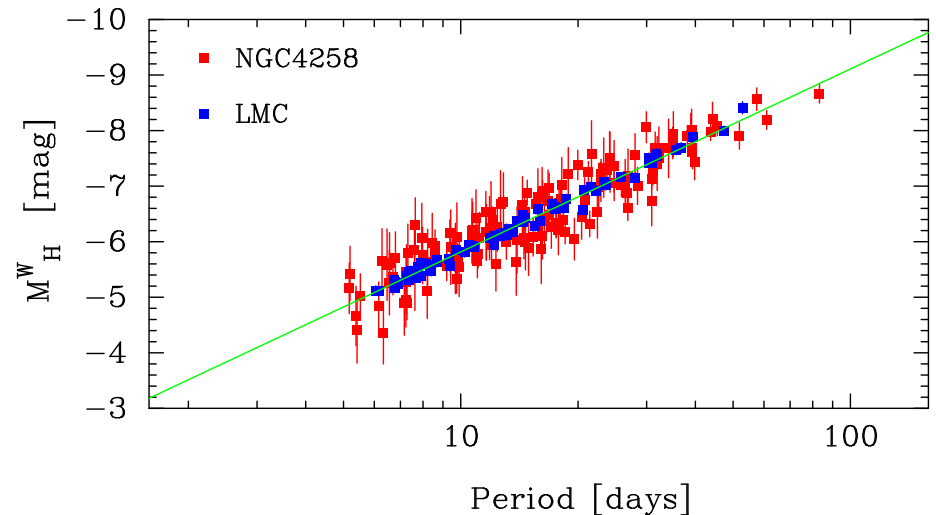
$$\mu_{\text{N4258}} = 29.397 \pm 0.033 \text{ mag} \quad (\text{Reid et al 2019}) \quad (2)$$

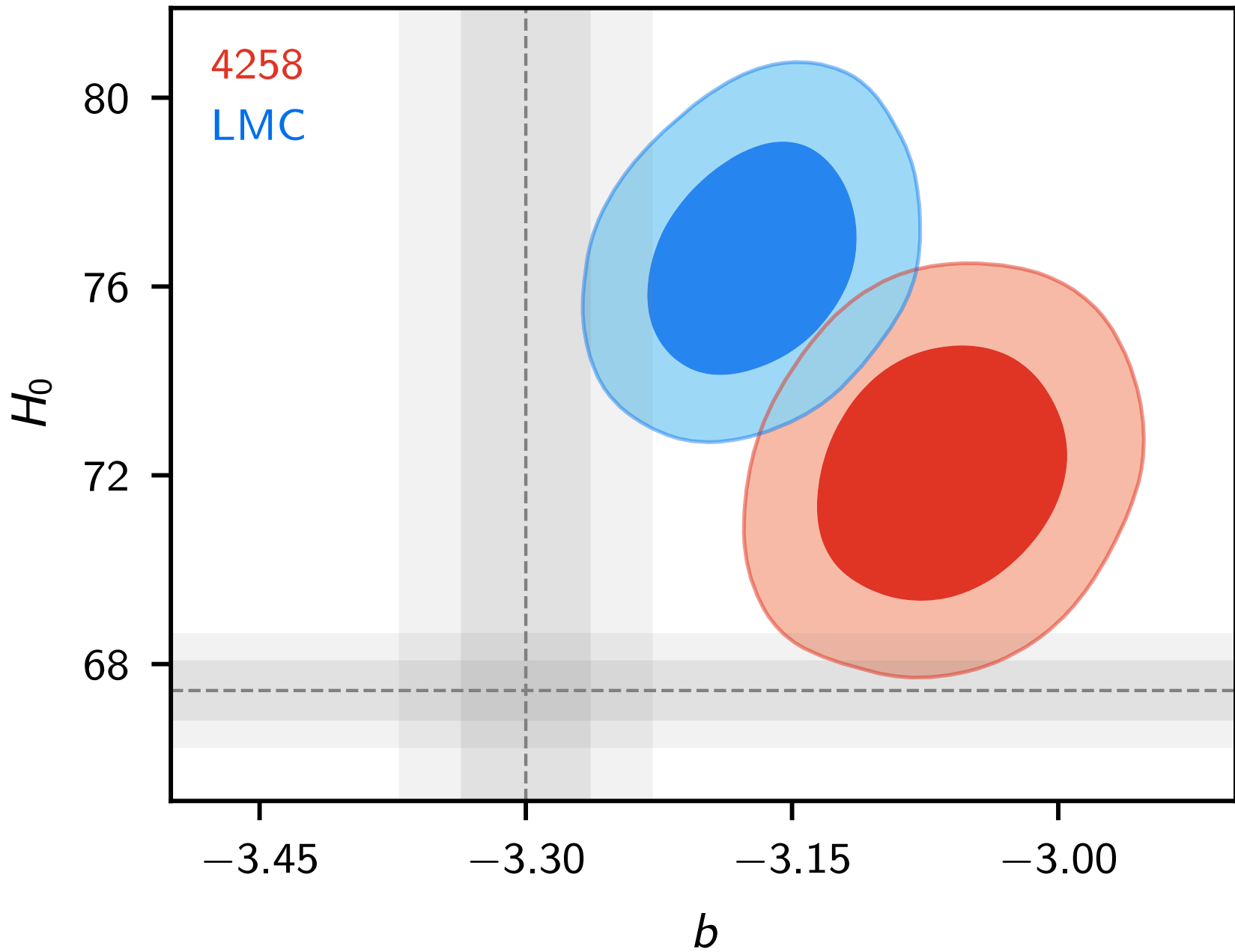
Nevertheless, if I use LMC Cepheids from Riess et al (70 Cepheids with HST photometry) and 4258 Cepheids from Riess et al (2016) and fix  $\mu_{\text{LMC}}$  to (1), I infer a distance modulus to NGC 4258 of

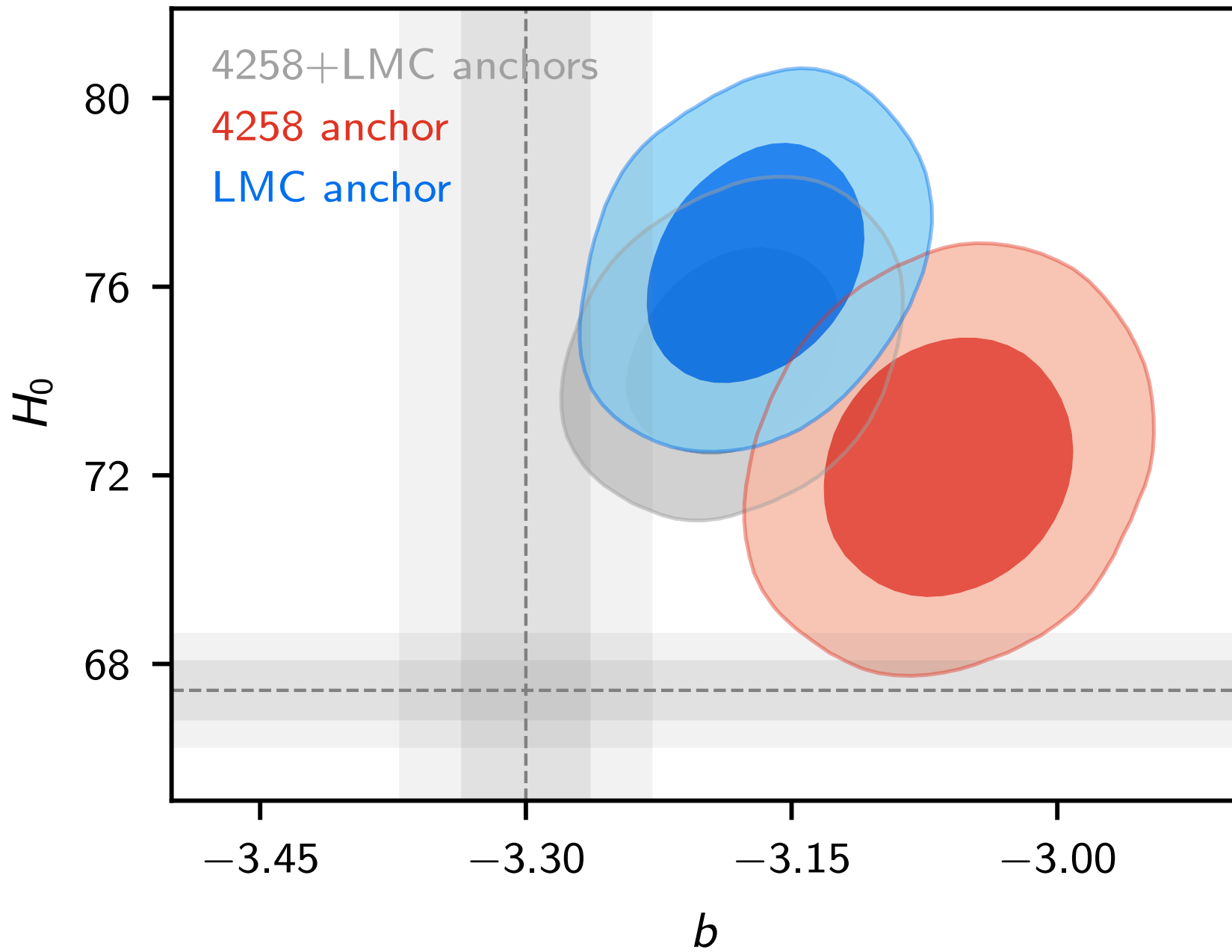
$$\mu_{\text{N4258}} = 29.220 \pm 0.029$$

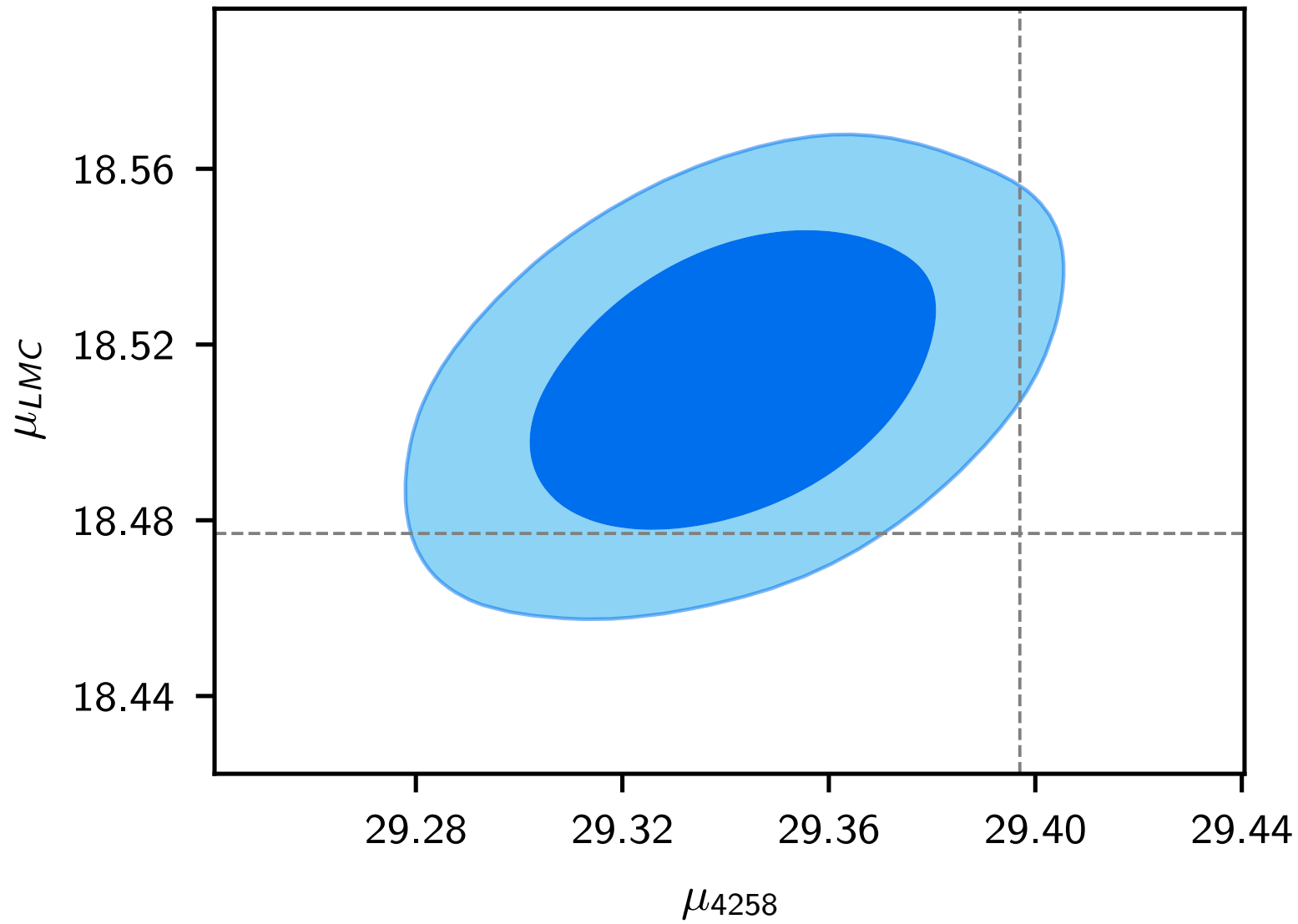
which is discrepant with (2) by  $3.5\sigma$ .

$$(\Delta\mu = 0.18 \text{ mag})$$









# The SHOES degeneracy

Assume that crowded HST magnitudes are biased by a constant offset  $\delta a$  relative to resolved ground based photometry:

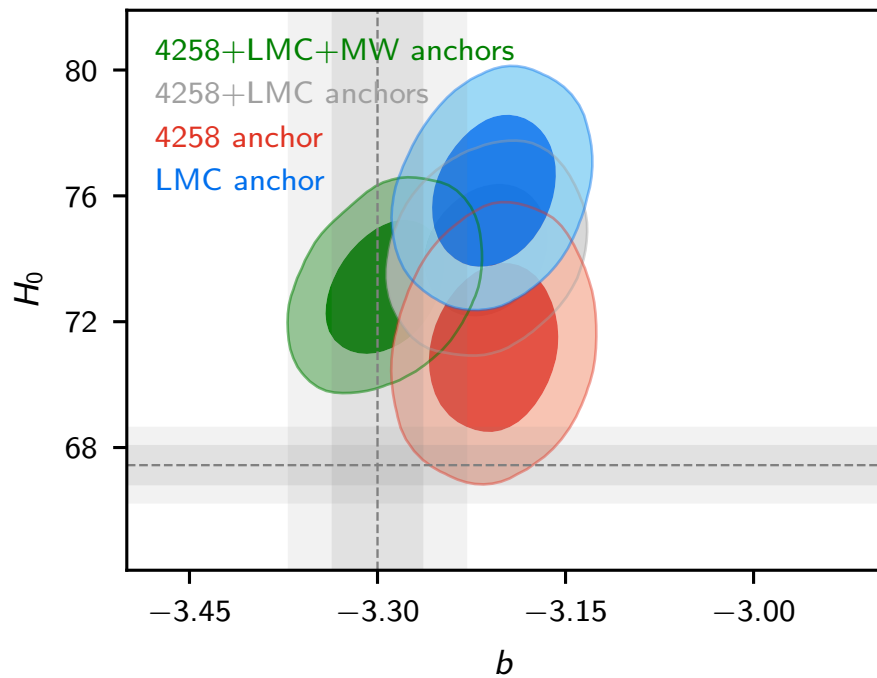
$$m = m_{\text{Riess}} - \delta a$$

In such a model, the offset term will *cancel* if the NGC 4258 anchor is used to calibrate the Cepheid PL relations of the SN host galaxies.

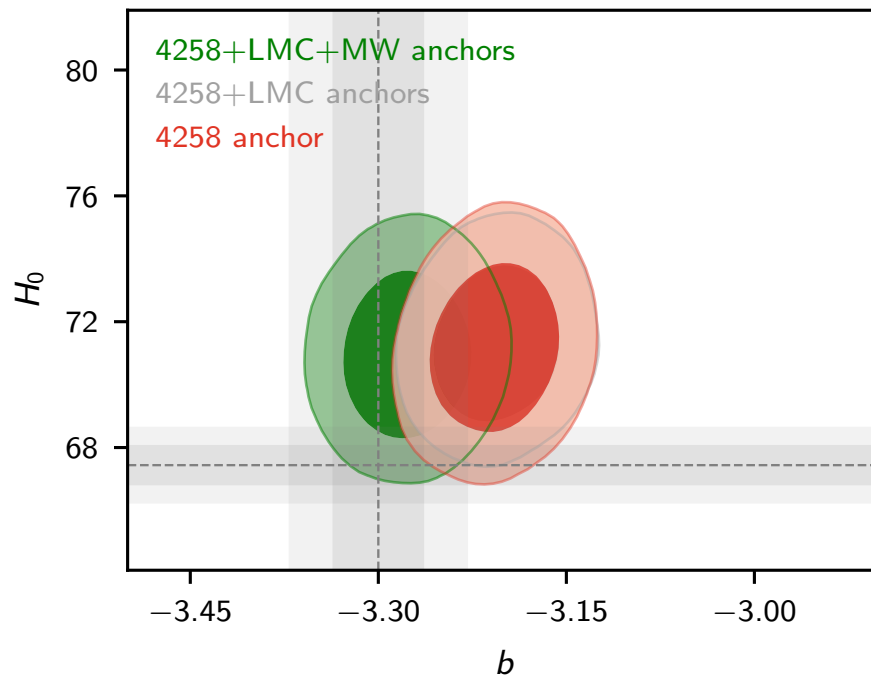
The offset term will *not cancel* if one uses local resolved calibrators, i.e. LMC, Milky Way or M31. On this model, these local calibrators will **ALL** lead to biased values of  $H_0$ .

This is the **SHOES degeneracy**.

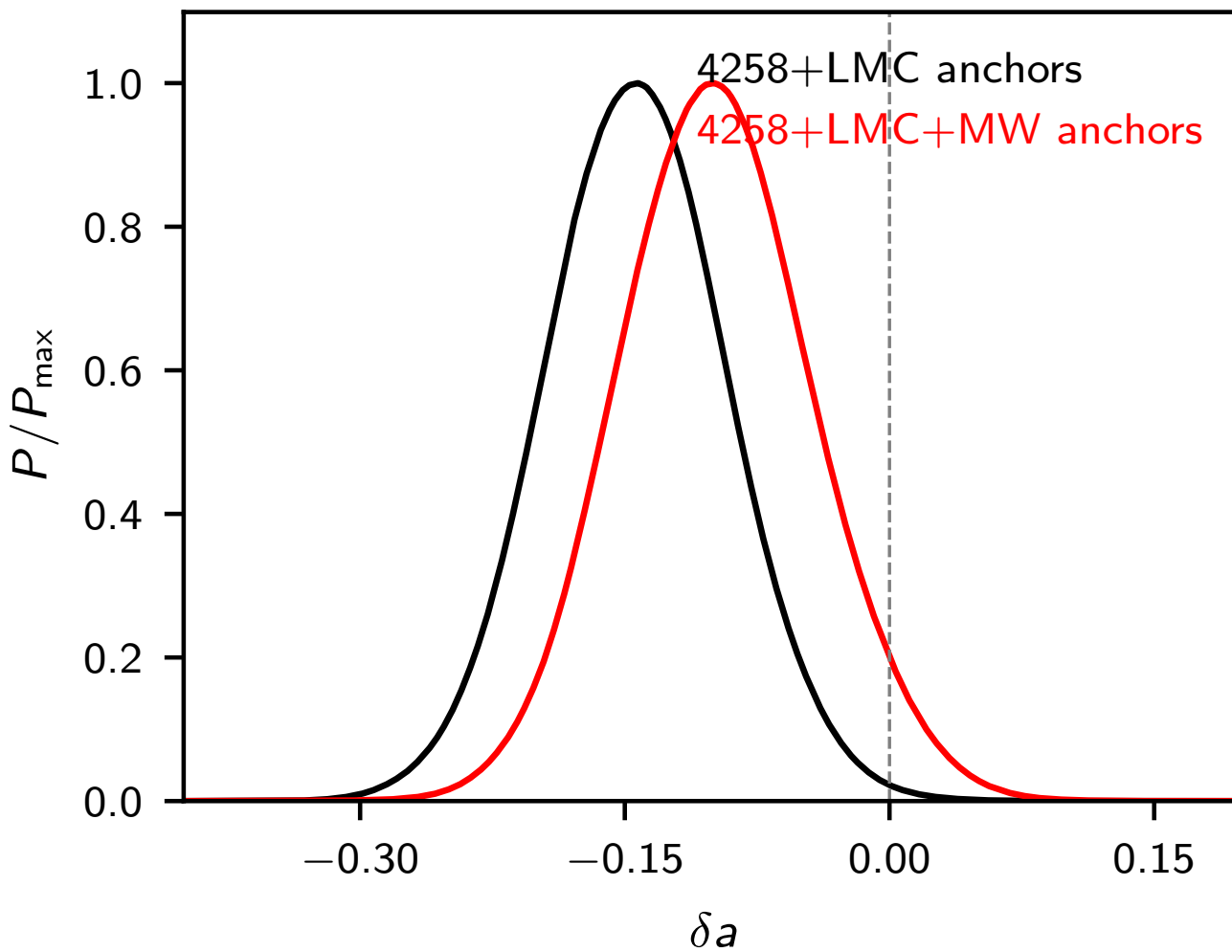
no PL offset (standard analysis)



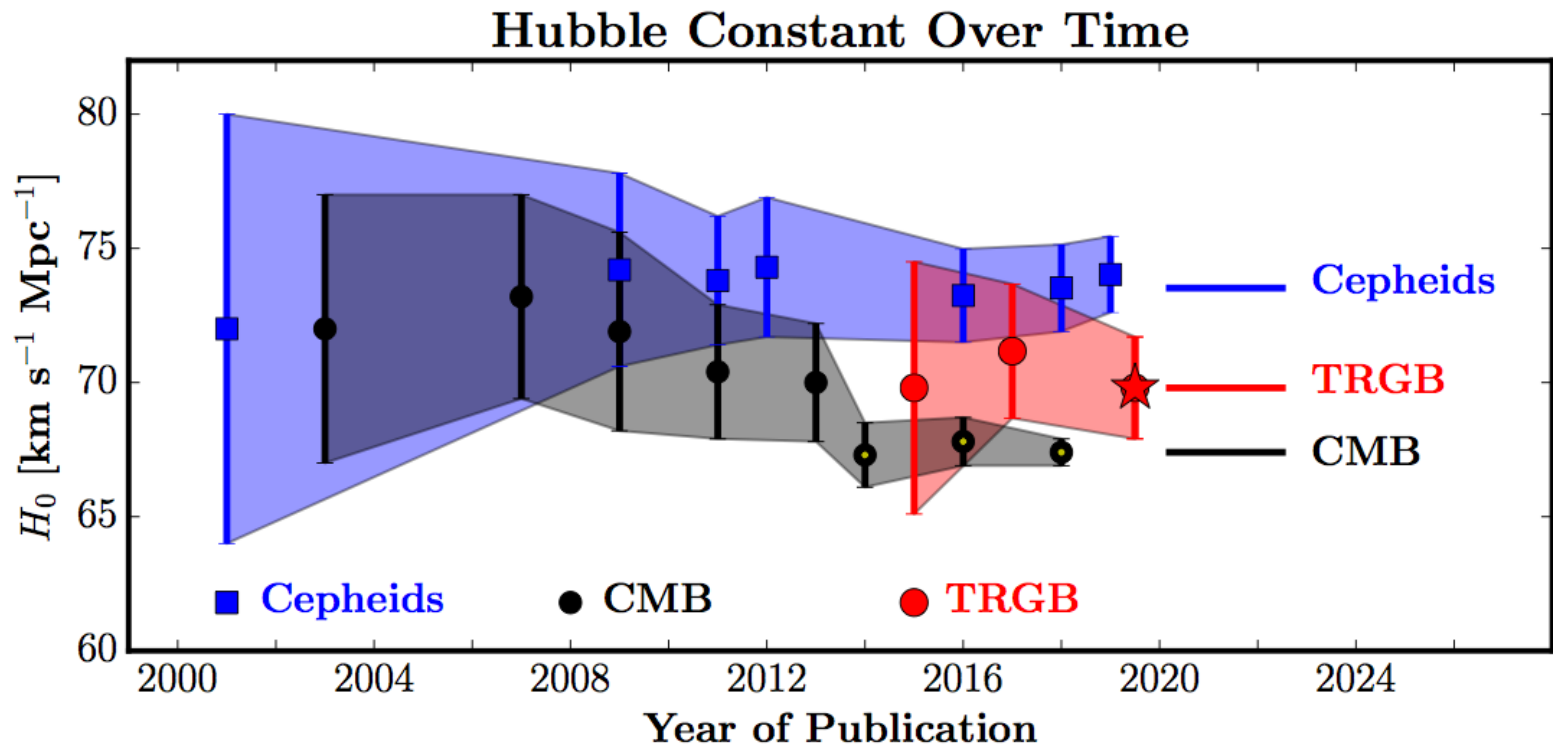
with PL offset (SHOES degeneracy)







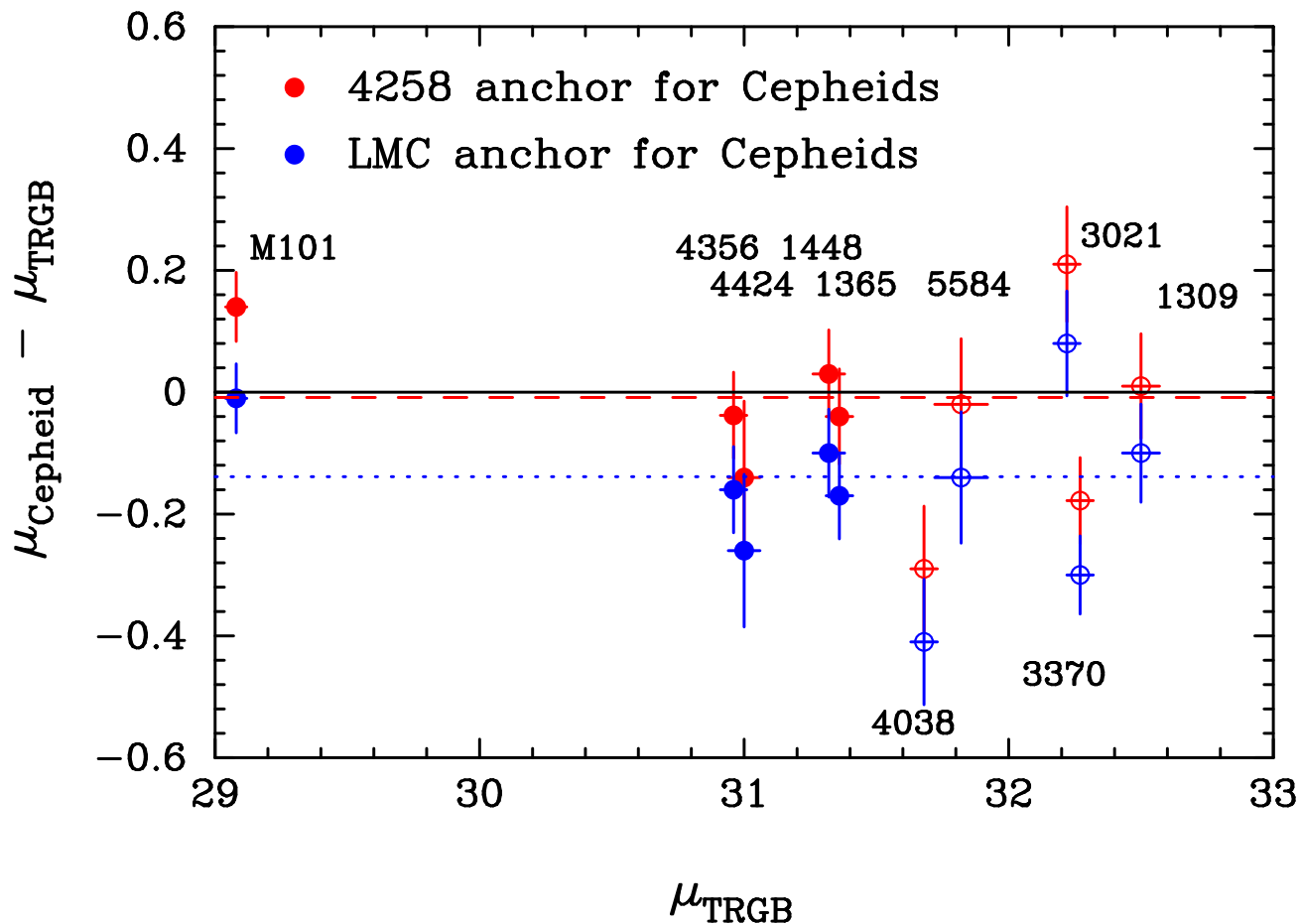
Is there any evidence for such an effect?



TRGB Freedman et al 2019  $H_0 = 69.8 \pm 0.8$  (stat)  $\pm 1.7$  (sys) km/s/Mpc

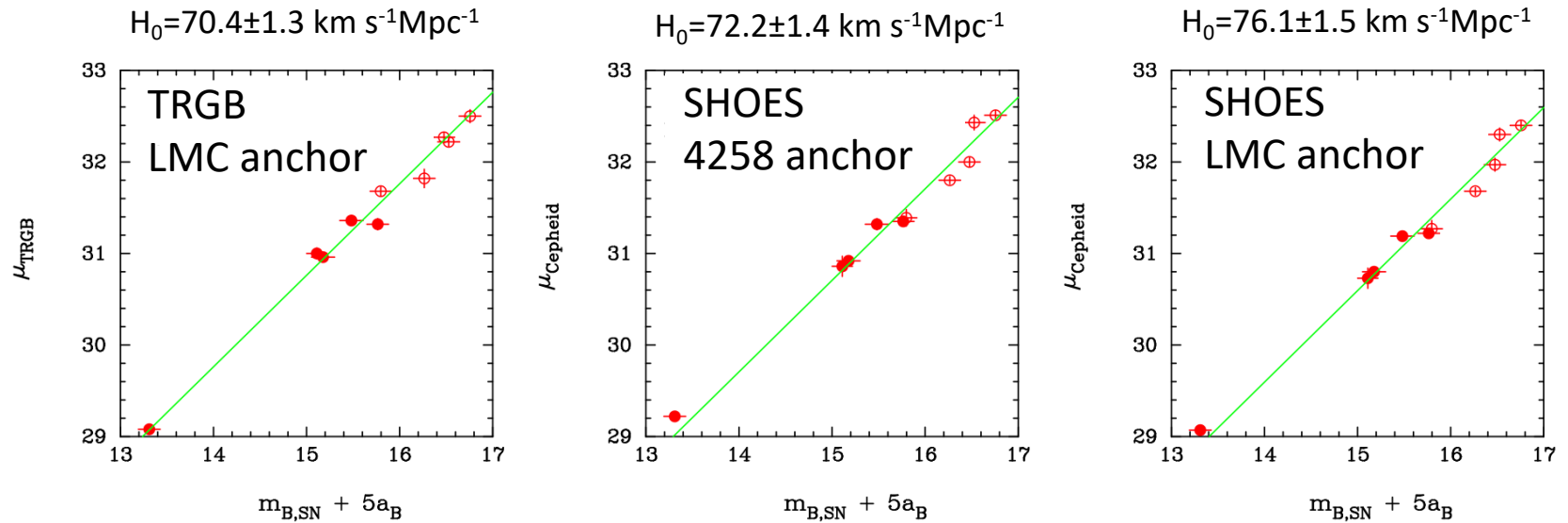
BUT -- many of the systematic errors are common to the TRGB and Cepheid measurements (SN mags, anchor distances etc). So my claim is that these measurements are discrepant.

For galaxies in common between Riess et al and Freedman et al:

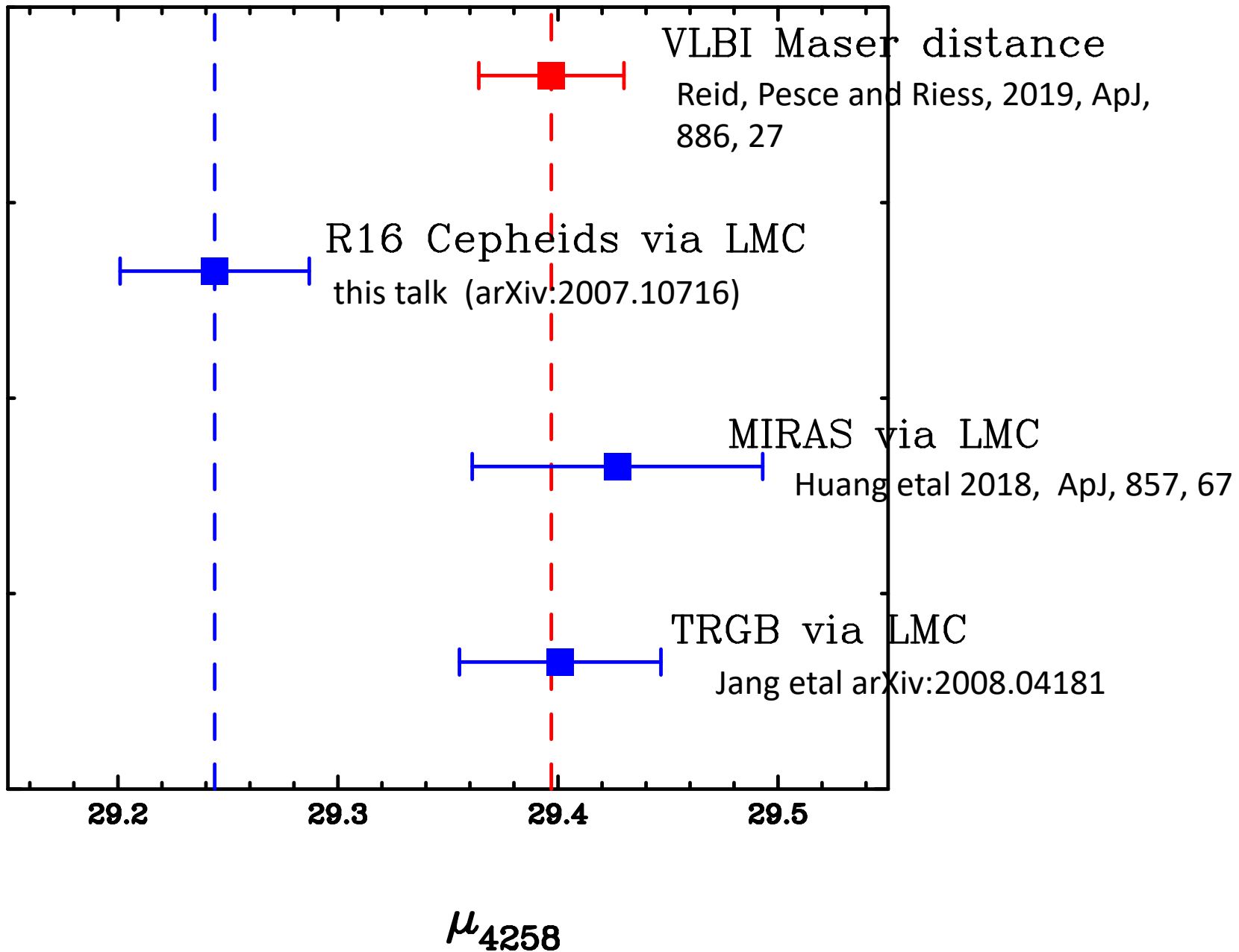


Calibration difference for blue points is  $\mu_{\text{TRGB}} - \mu_{\text{Cepheid(LMC)}} = 0.14 \pm 0.02$  ( $7\sigma$ ) !

The differences in  $H_0$  between Riess et al and Freedman et al reflect differences in local calibration. For example, using the Pantheon SN magnitudes

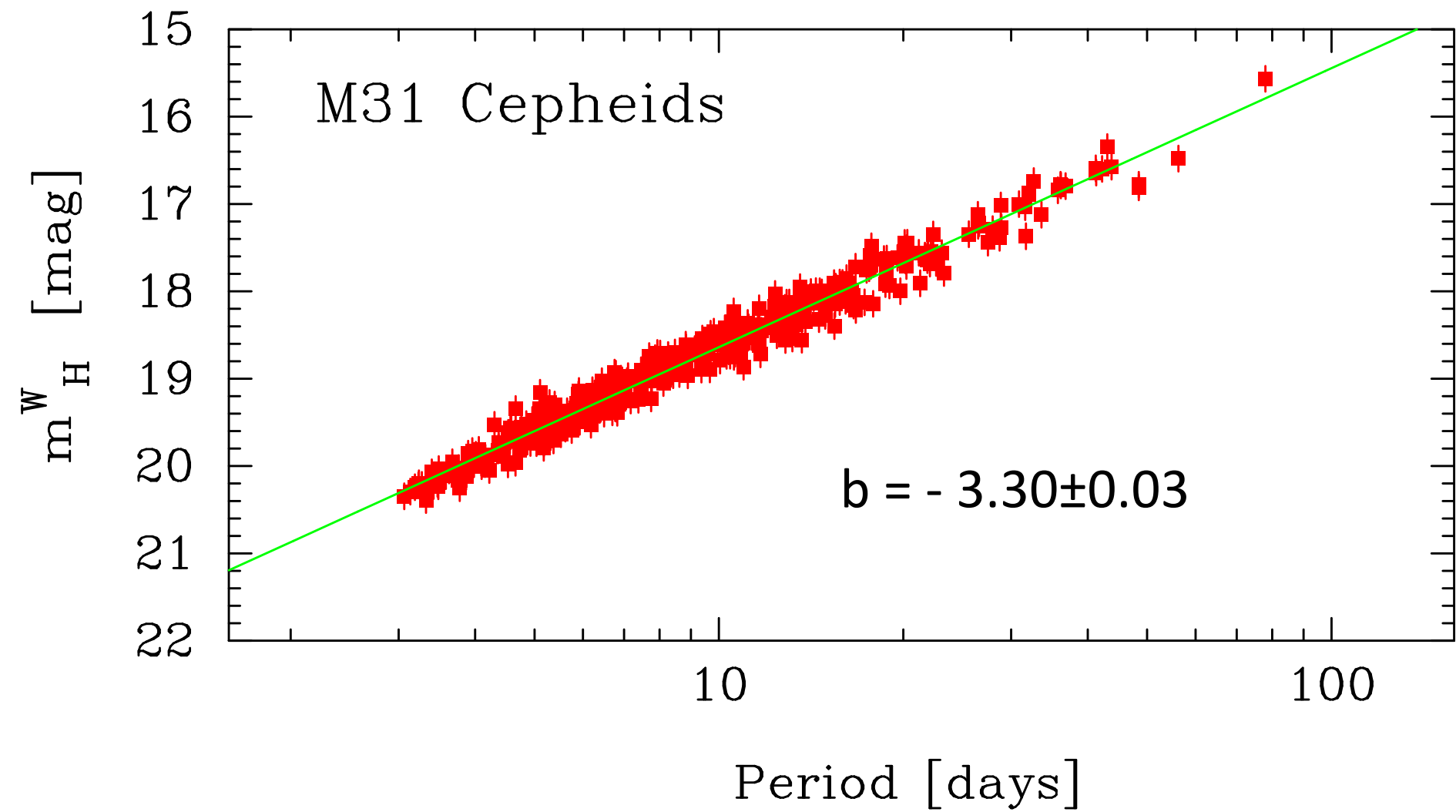


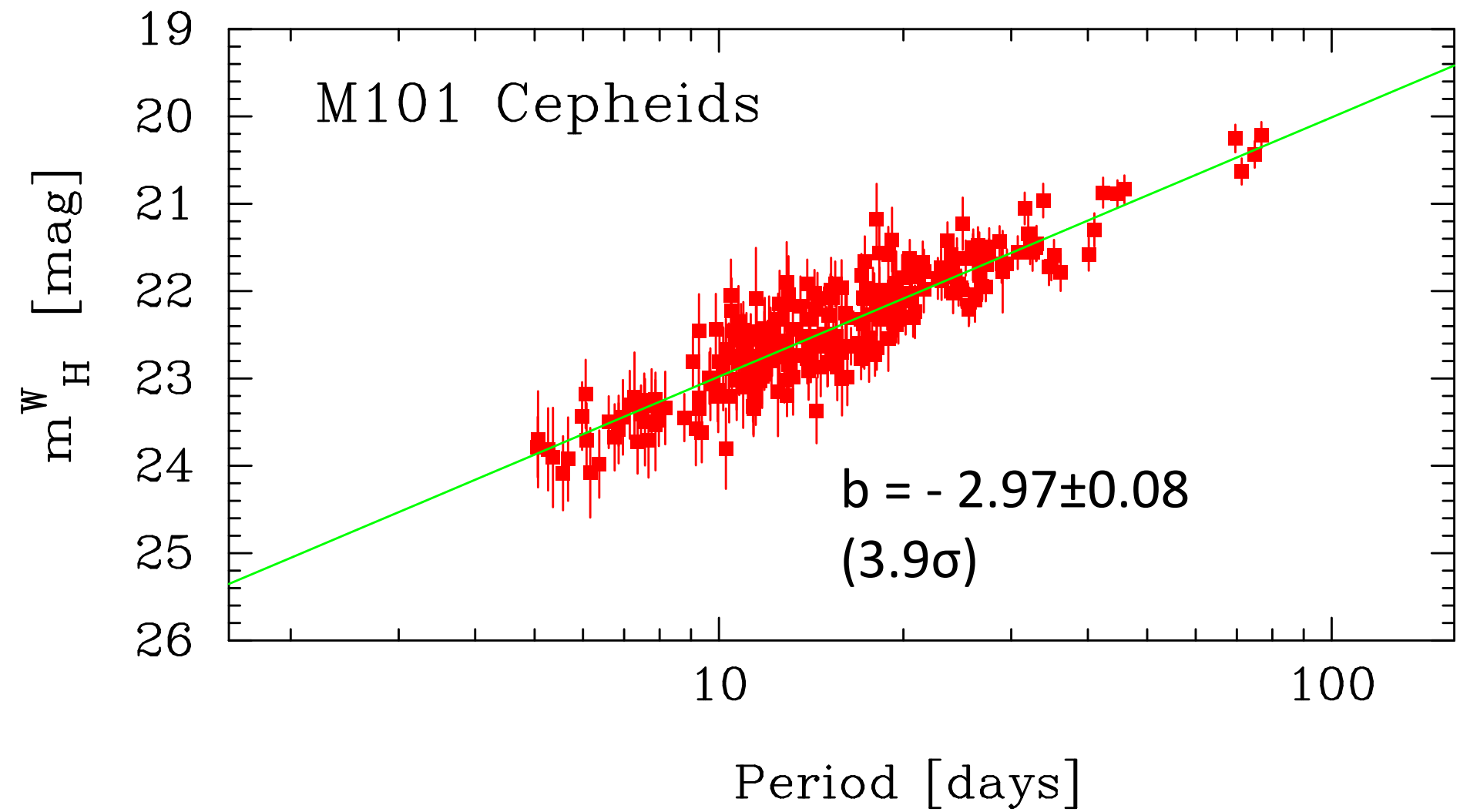
*There is clearly a difference in the LMC calibrations of the TRGB and Cepheid distance scales.*



# Summary (part II)

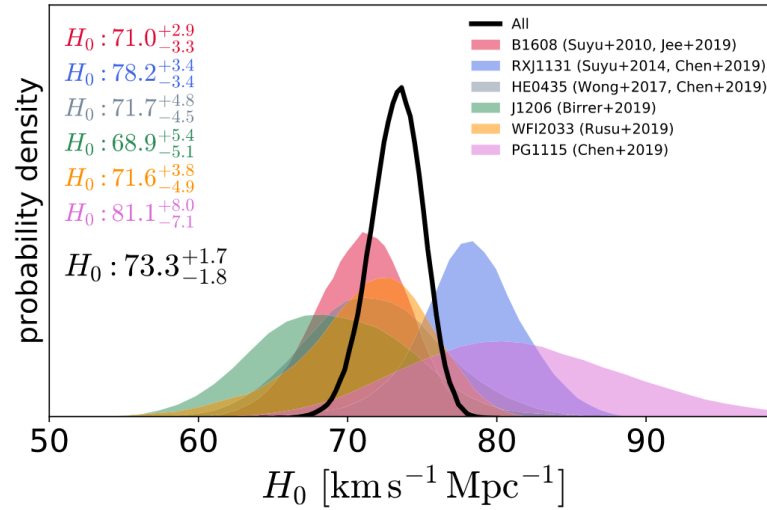
- ❑ Differences in the distance ladder measurements of  $H_0$  are caused by differences in local calibration.
- ❑ These differences should be resolved on short timescale, therefore establishing definitively whether the Hubble tension exists.



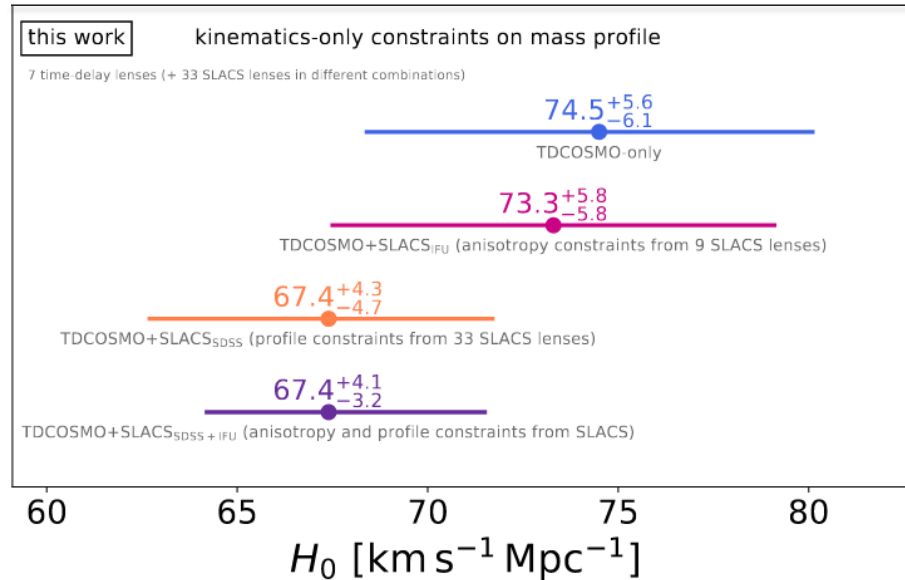




# Gravitational lens time delays: Wong etal, 2020, MNRAS, 498, 1420.

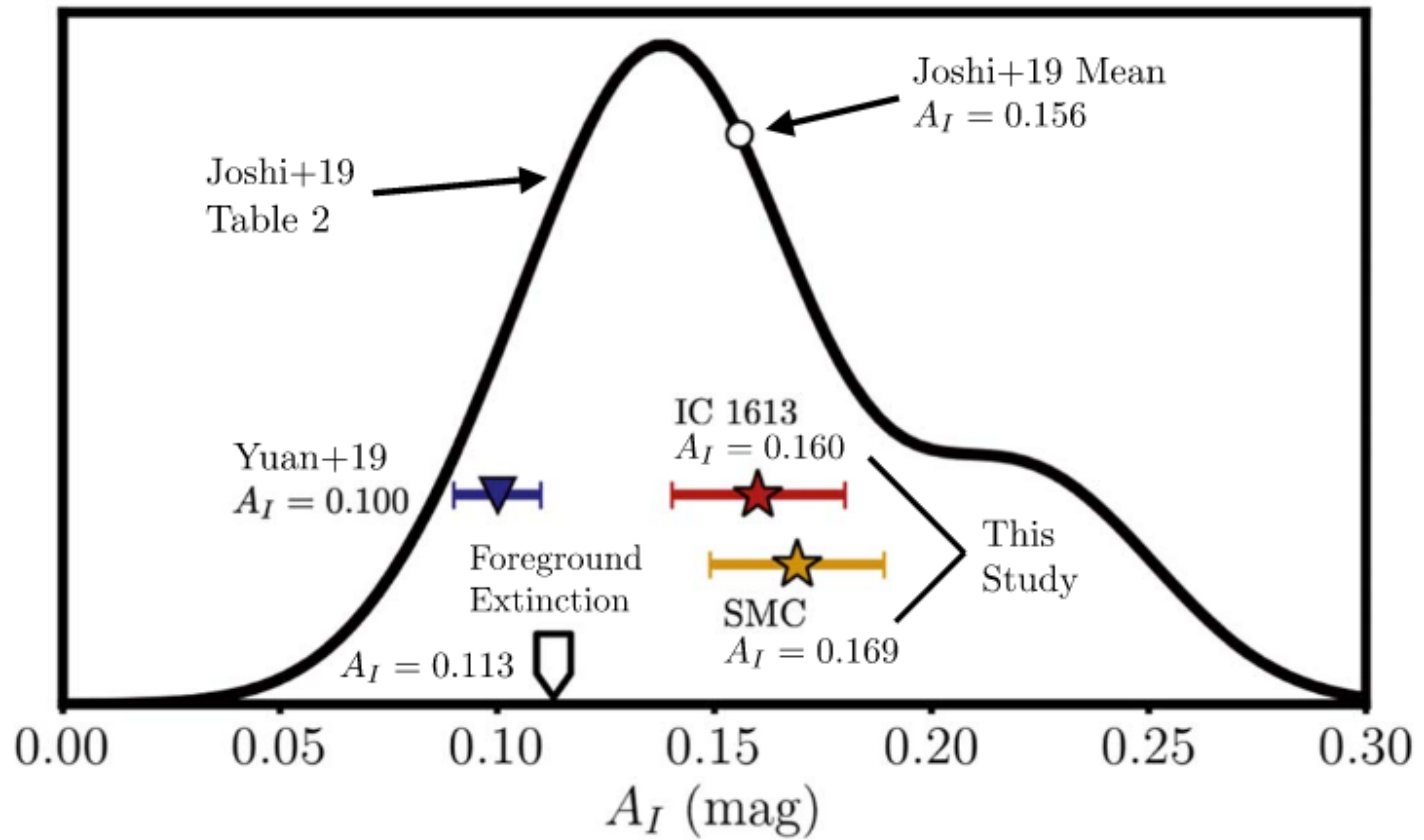


but Birrer etal arXiv:2007.02941



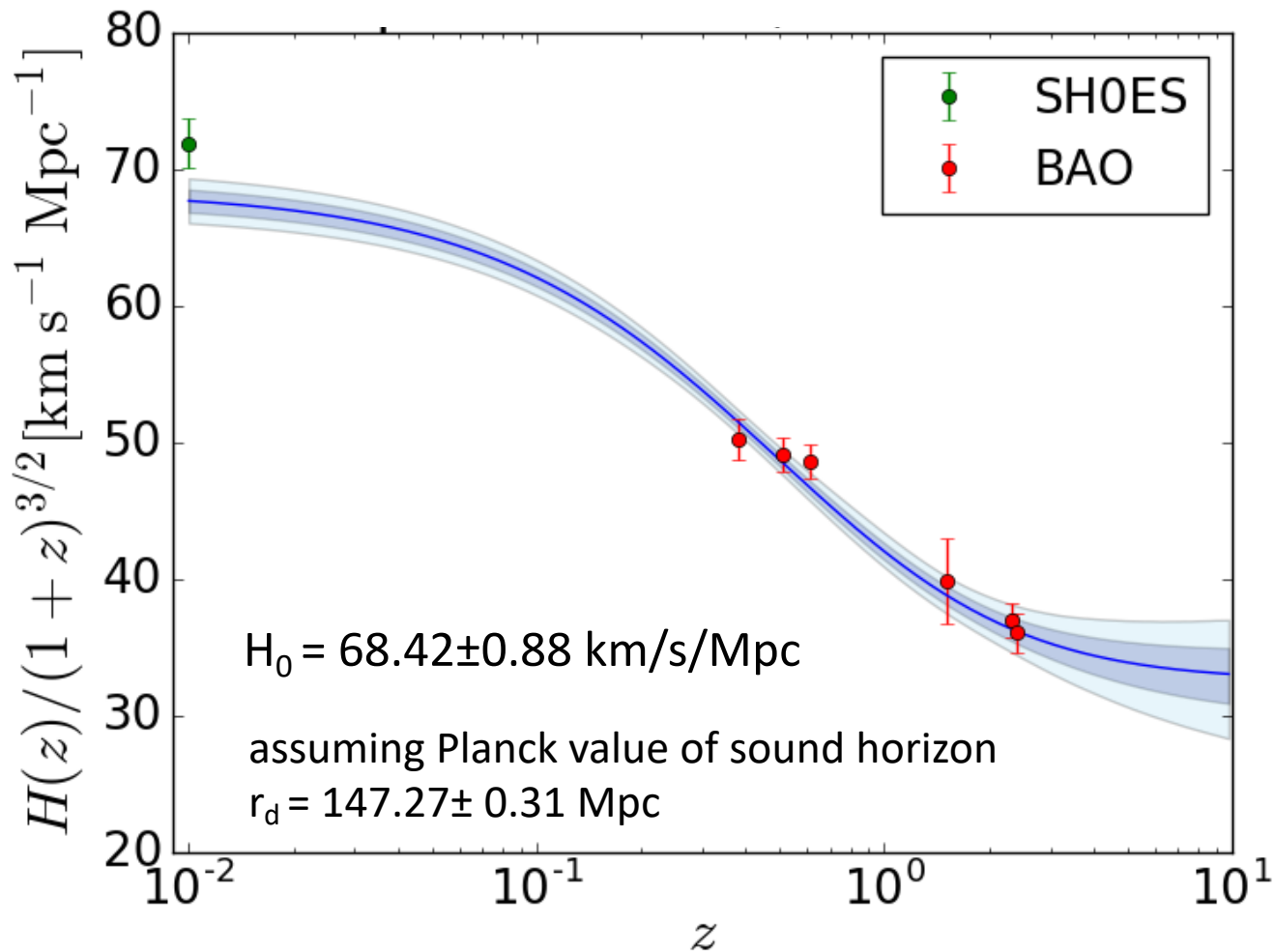
From Freedman et al 2020, ApJ 891, 57.

## Measurements of LMC Extinction

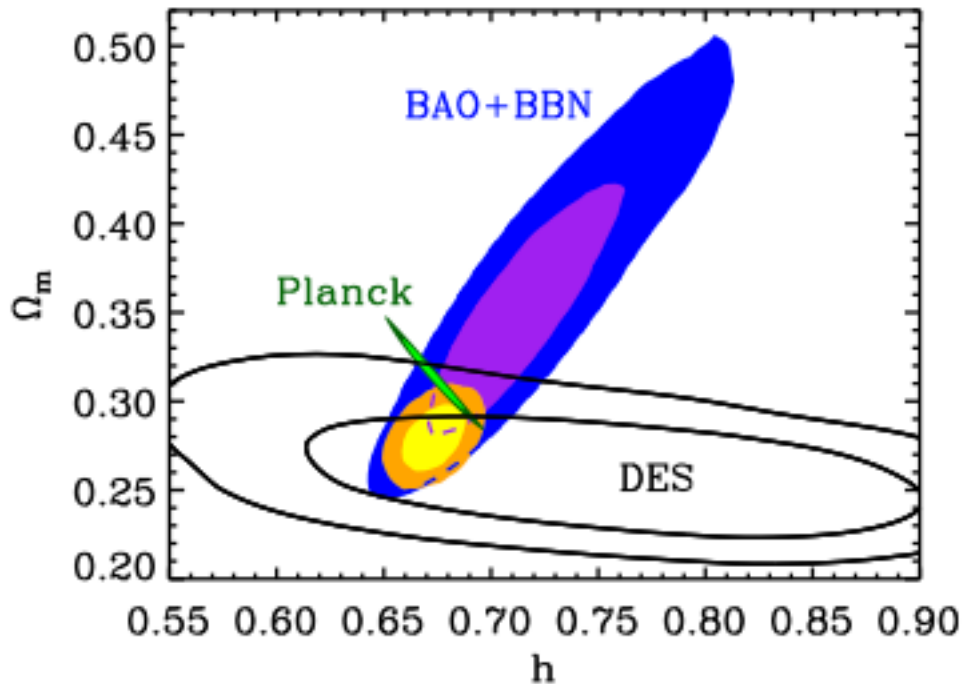


# *Inverse distance ladder*

$$H^2(z) = H_f^2 [ A(1+z)^3 + B + Cz + D(1+z)^\epsilon ]$$



$$r_d = \int_{z_d}^{\infty} \frac{c^2}{3} \left[ 1 + \frac{3\rho_b}{4\rho_\gamma} \right]^{-1} \frac{dz}{H(z)}$$



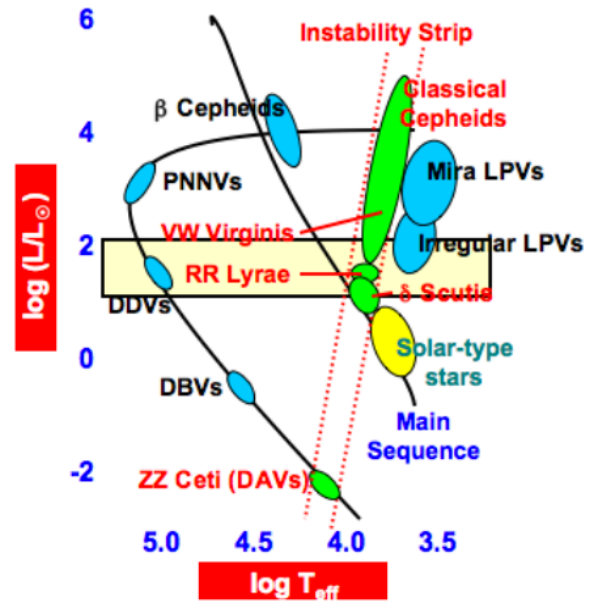
Abbott et al 2018 MNRAS 480, 3879

A precise  $H_0$  estimate from DES Y1  
[clustering and weak lensing],  
BAO and D/H

$H_0 = 67.4 \pm 1.2$  km/s/Mpc.

# Classes of variable stars

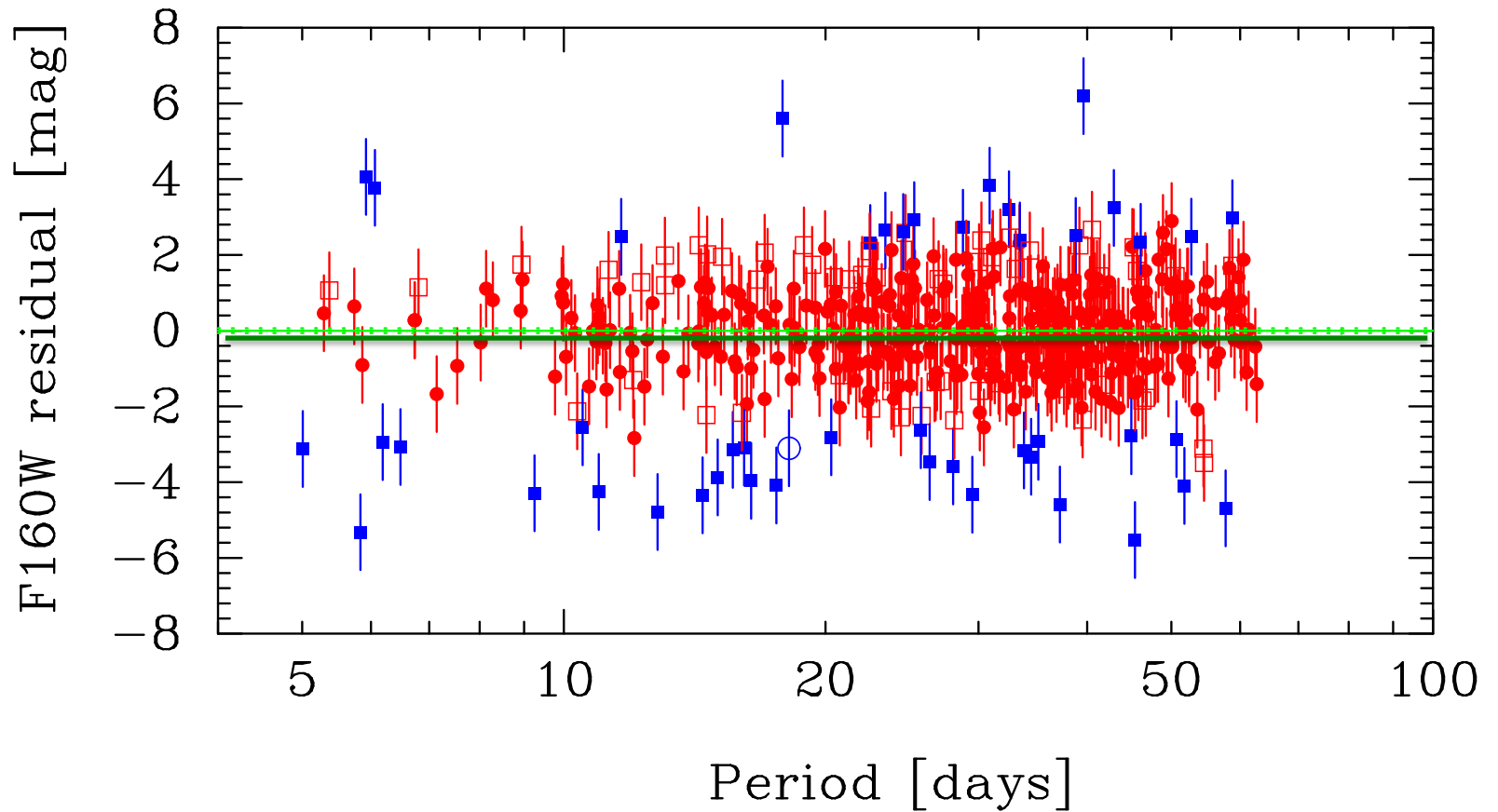
Type	Period	Population Type
Long period variables (LPVs)	100-700 days	I,II
Classical Cepheids	1-50 days	I
W Virginis stars	2-45 days	II
RR Lyrae stars	1.5-24 hours	II
$\delta$ Scuti stars	1-3 hours	I
$\beta$ Cephei stars	3-7 hours	I
ZZ Ceti stars	100-1000 seconds	I

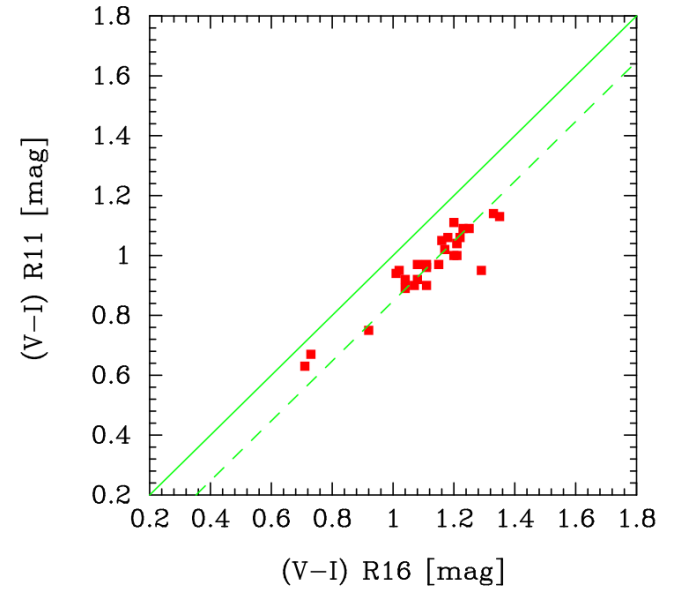
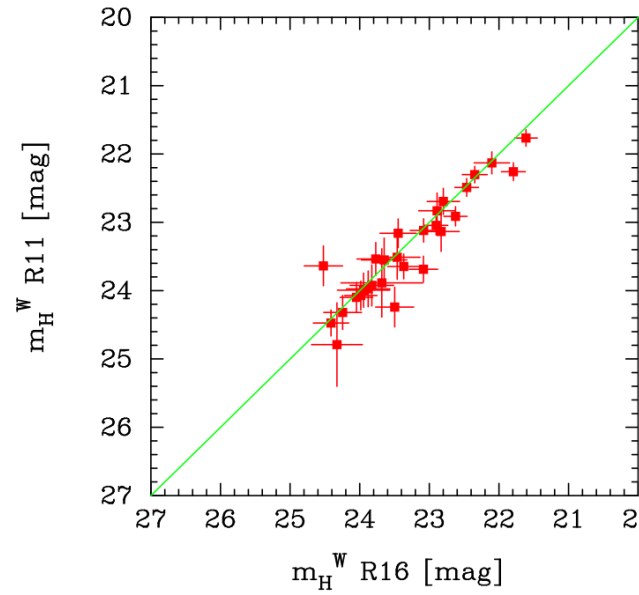
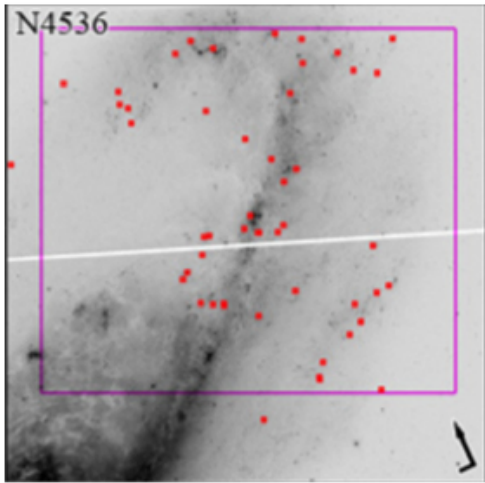


# $H_0$ revisited

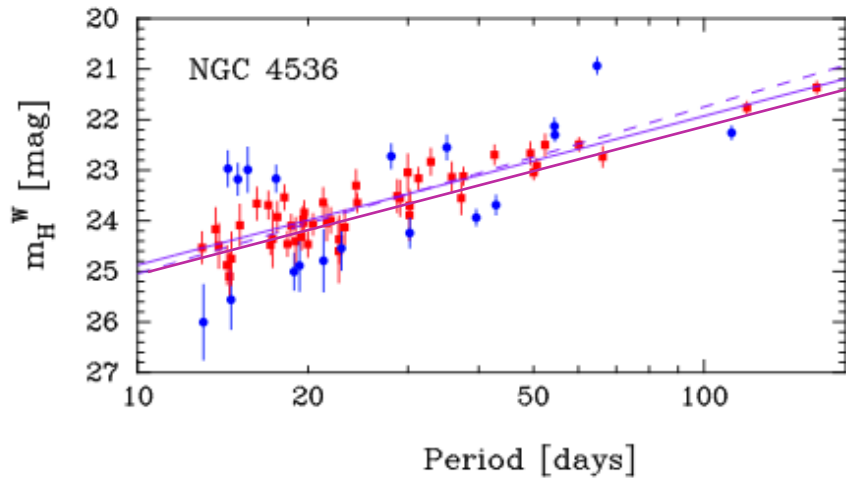
George Efstathiou★

*Kavli Institute for Cosmology and Institute of Astronomy, Madingley Road, Cambridge CB3 0HA, UK*

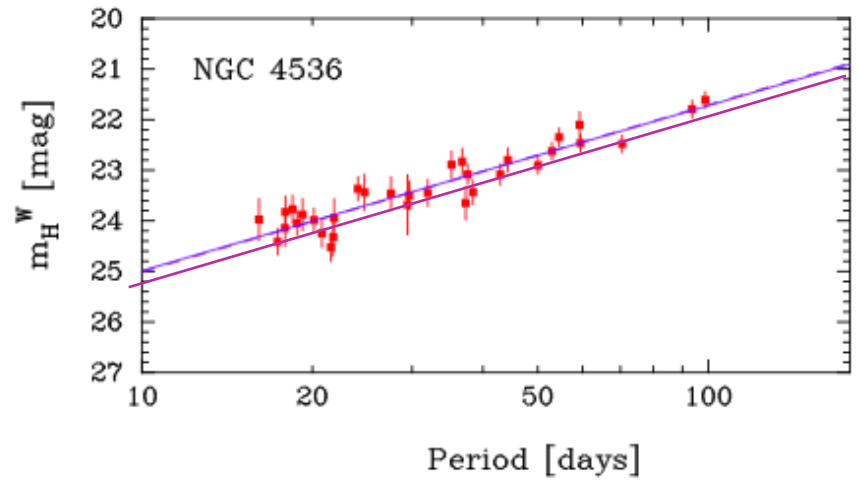




Riess et al 2011



Riess et al 2016



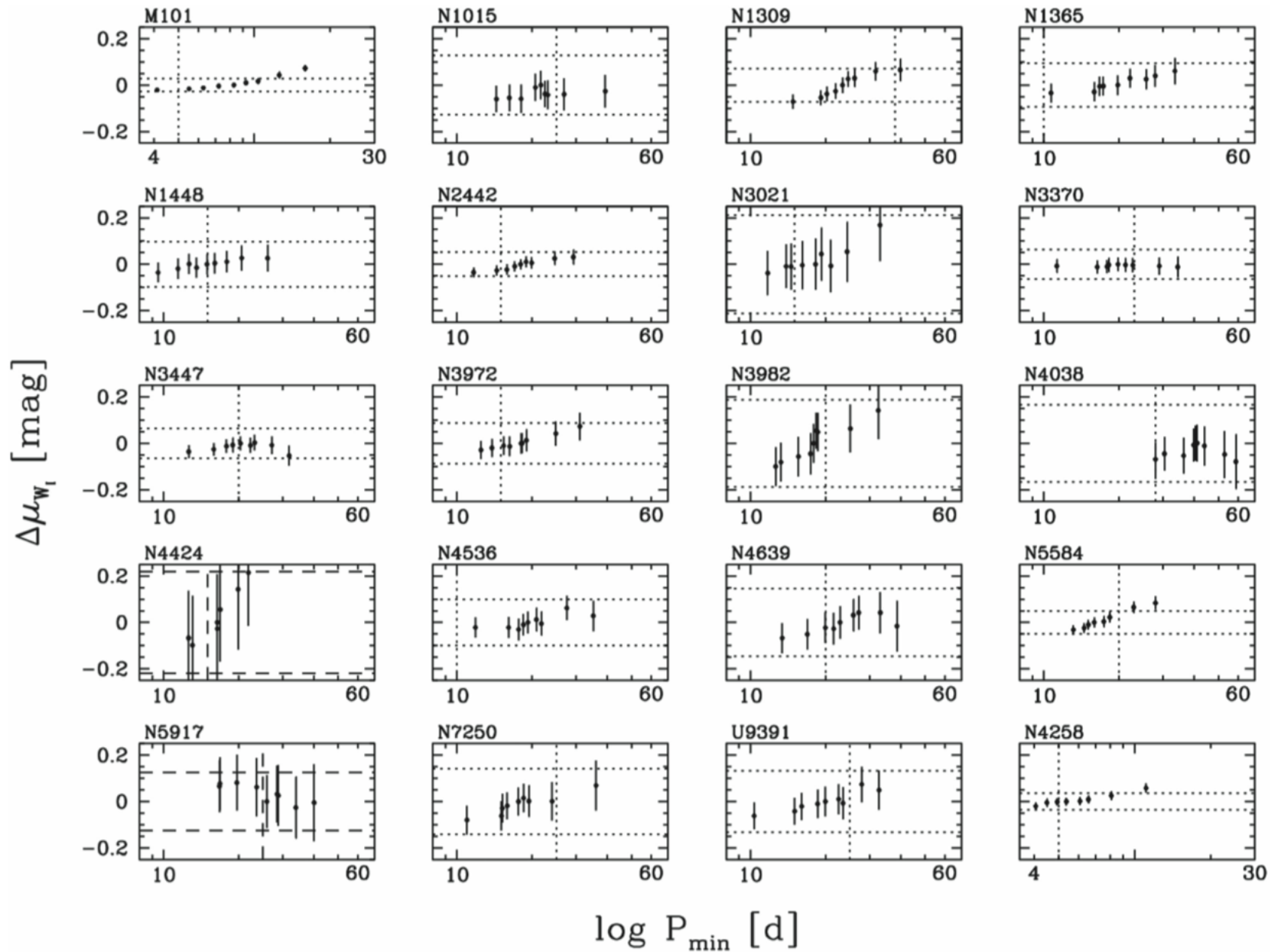
galaxy	matches	all Cepheids		outliers removed	
		$\langle \Delta m \rangle$	$\langle \Delta C \rangle$	$\langle \Delta m \rangle$	$\langle \Delta C \rangle$
N4536	28	$-0.114 \pm 0.057$	0.153	$-0.069 \pm 0.062$	0.153
N4639	17	$-0.071 \pm 0.100$	0.091	$-0.071 \pm 0.100$	0.091
N3370	51	$-0.105 \pm 0.055$	0.146	$-0.090 \pm 0.055$	0.145
N3982	12	$-0.178 \pm 0.090$	0.092	$-0.081 \pm 0.094$	0.092
N3021	13	$+0.120 \pm 0.146$	0.196	$+0.120 \pm 0.146$	0.196
N1309	16	$-0.087 \pm 0.091$	0.330	$-0.087 \pm 0.091$	0.330
N5584	65	$-0.028 \pm 0.049$	0.039	$+0.001 \pm 0.051$	0.038
N4038	11	$-0.239 \pm 0.153$	0.109	$-0.239 \pm 0.153$	0.109
N4258	73	$-0.217 \pm 0.055$	0.145	$-0.020 \pm 0.062$	0.143

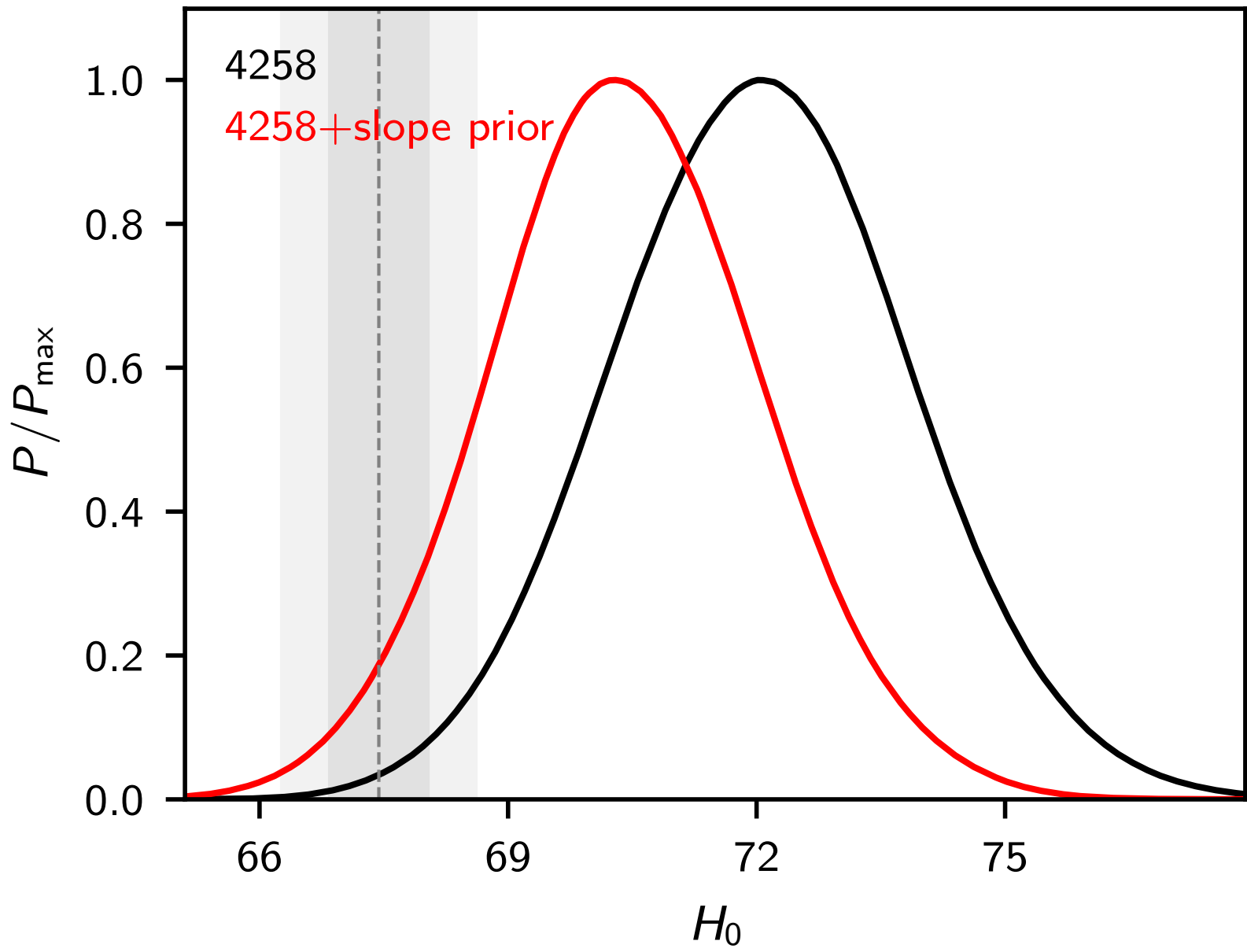
$$\begin{aligned}
(m_H^W)_{R16} &= (m_H^W)_{R11} + \langle \Delta m \rangle, & \langle \Delta m \rangle &= -0.051 \pm 0.025, \\
(V - I)_{R16} &= (V - I)_{R11} + \langle \Delta C \rangle, & \langle \Delta C \rangle &= 0.14 \pm 0.03,
\end{aligned}$$

$\delta H_0 \approx 1.8 \text{ km/s/Mpc}$  from photometry (systematic)



From Hoffmann et al 2016 ApJ, 830, 10.





## Possibilities:

- ❑ Difference between anchors is an unusual statistical fluctuation.
- ❑ Systematics in one or both geometrical anchor distances.
- ❑ Metallicity (population) differences between LMC and SN host Cepheids
- ❑ Offset between PL normalization for resolved Cepheid photometry and crowded (SN host) Cepheid photometry